




COMMUNITY
FOUNDATION
OF SAN JOAQUIN

ANNUAL REPORT
2020



Moses Zapien
CEO & President

To say that 2020 was a difficult year would be an understatement. Our world faced the grim reality of a global pandemic that took the lives of friends and loved ones, upended the economy, and threatened the very fabric of our community. In San Joaquin County, we were disproportionately affected, more than other counties in California. Yet amid this dark time, there were countless acts of goodwill, charity, and kindness that illuminated our humanity and gave hope for a brighter day. We saw our nonprofit community come together in unprecedented ways to respond to the needs of our residents. I am proud to say that CFOSJ heeded the call and stepped up to lead a coordinated philanthropic response effort.

During times of emergency, community foundations serve a pivotal role of directing charitable resources to areas of greatest need. In the immediate wake of the pandemic, CFOSJ established the San Joaquin Emergency Response Fund, which raised and donated more than \$180,000 to local nonprofits throughout the county, to address food insecurity, personal protective equipment (PPE), and support essential farmworkers. We partnered with the Stockton Mayor's Office to establish the Stockton Strong Fund, which raised more than \$1 million to support nonprofit relief, underserved families, and small businesses. Together with our donor-advised and field-of-interest funds, CFOSJ granted more than \$2.3 million for COVID-19 relief efforts locally. Total grantmaking for the year exceeded \$2.9 million—more than CFOSJ has ever given out in a single year. This is truly a testament to the generous and giving spirit of our community.

In addition to grantmaking, CFOSJ helped to address other needs in our community by distributing PPE and administering an emergency housing program for essential workers. In partnership with the County Agricultural Commissioner, CFOSJ was instrumental in distributing more than 130,000 face masks

and 30,000 bottles of hand sanitizer to local nonprofits and associations. CFOSJ also partnered with the County of San Joaquin and Catholic Charities of the Diocese of Stockton by serving as the local administrator for Housing for the Harvest—a state program that provides temporary hotel housing for essential agriculture and food processing workers who have been exposed to COVID-19. As you will read in our report, this program has provided 44 hotel nights, more than \$137,000 in financial assistance grants, and helped more than 2,000 ag workers and their families receive wraparound services. In addition, CFOSJ served as the backbone for the coalition of nonprofits to support this population, which included El Concilio, California Human Development, San Joaquin County Clinics, and the San Joaquin Farm Bureau Federation.

**We saw our nonprofit
community come together in
unprecedented ways
to respond to the needs
of our residents.**

In 2020, CFOSJ was fortunate to experience significant growth in its philanthropic assets, driven by the immense generosity of local, state, and national donors. CFOSJ accepted more than \$6 million in contributions on behalf of fundholders—twice the amount we raised in 2019. In total, net assets grew to \$21 million compared to \$18 million in 2019.

It is during unprecedented times such as these that the resilience of our community and the kindness of the many donors and fundholders that make up CFOSJ are demonstrated. Together, we form a community of philanthropists, united in the belief that we can make a difference in the lives of others—especially in times of emergency. CFOSJ is appreciative of its many contributors—individuals, families, businesses, institutions, and nonprofit organizations. It is in great measure because of them that CFOSJ can continue to uplift our county and region to reach new heights.

BOARD OF DIRECTORS



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Moses Zapien
CEO & President



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Director of Donor Relations



Louis Ponick
Director of Grants and Scholarships



Vanessa Harris
Controller



Aurora Santana
Administrative Assistant

FINANCE AND INVESTMENT OVERSIGHT

Donors can rest easy that their funds are stewarded and professionally managed by the Foundation's Finance and Investment Committee along with our investment advisor, Bank of Stockton, Wealth Management Group. Committee members have extensive expertise in business, investments and other disciplines. The Committee sets investment strategy and monitors investment performance against portfolio benchmarks, and reports to the Foundation's Board of Directors.

FINANCE & INVESTMENT COMMITTEE

Daryl Petrick, Chairperson, CPA,
Partner, Bowman & Company, LLP

Linda Guinn, Co-Chairperson,
CEO/President, CB Merchant Services

Teresa Mandella, Financial Advisor (ret.)

Ray McCray, City Treasurer, City of Tracy

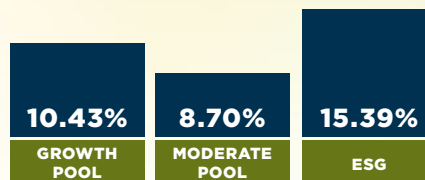
Mark Plovnick, Director of Economic
Development, University of the
Pacific (ret.)

Colleen Stewart, Branch Manager/Sr.
Loan Consultant, GEM Mortgage

Sara Yocum, Assurance Services Senior
Manager, Moss Adam LLP

NEW FUNDS 10
TOTAL FUNDS 156

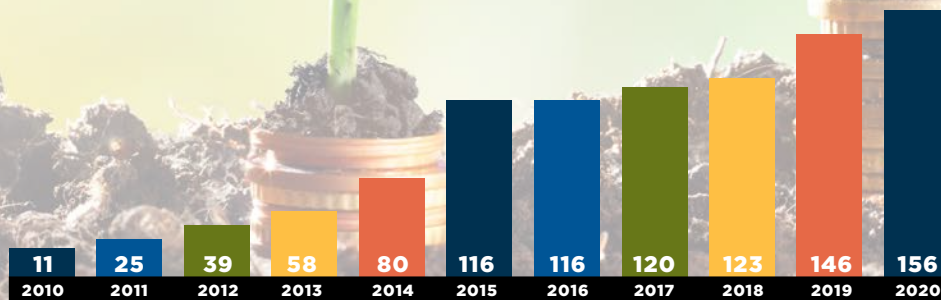
MARKET RETURNS



FOUNDATION ASSETS

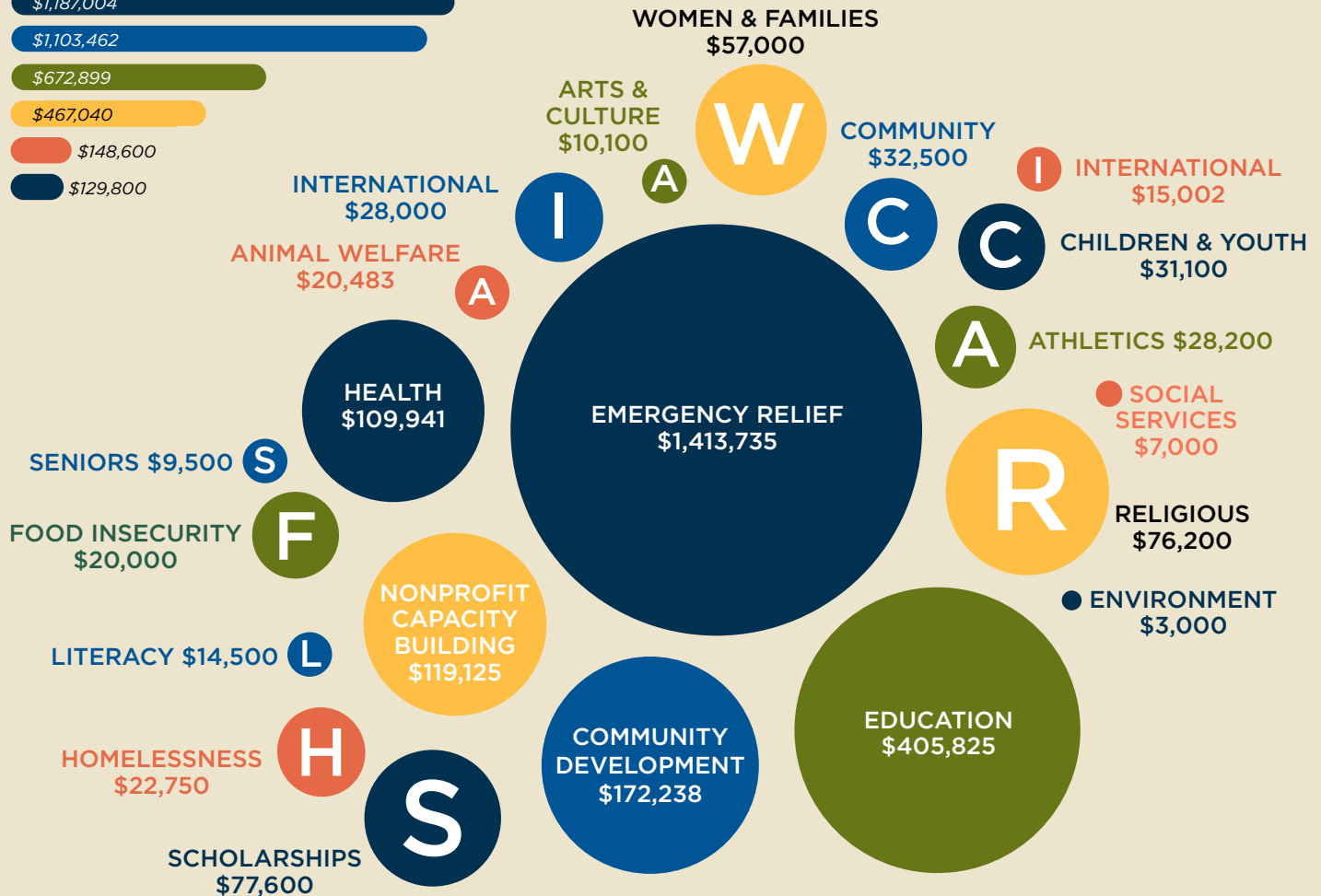
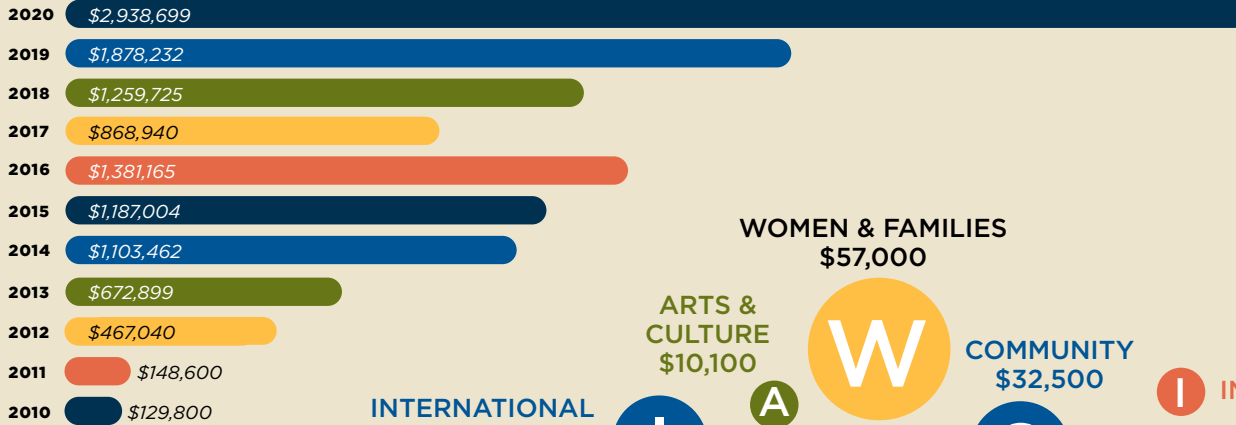


FUNDS BY YEAR



GRANTS

GRANTS MADE BY YEAR



2020 TOTAL GRANTS **473** 2020 TOTAL GRANTED **\$2,938,699**

COMMUNITY HEALTH FUND

The Community Health Fund was established in 2017 at the Community Foundation of San Joaquin by a \$2 million dollar grant from the Delta Blood Bank Foundation. The Fund aims to support projects and activities that improve healthcare services, health outcomes, and medical education in San Joaquin and Calaveras Counties.

[SUCCESS STORY] GIVE EVERY CHILD A CHANCE (GECAC):

Give Every Child A Chance's "Eat Simple-Be Active-Live Healthy" education program is dedicated to educating and promoting healthy lifestyles through health/nutrition activities at its ASAP sites. Our wellness work focuses on promoting a healthy site environment, teaching meaningful nutrition and health education, ensuring opportunities for students to be physically active, and training our staff to be healthy role models. GECAC works with K-8th-grade students who are at-risk youth, foster children, low-income, single-parent households, non-English-speaking parents, migrant families, and those that live in rural communities. We serve Lathrop, Manteca, Ripon, Stockton, and Tracy. GECAC is an afterschool program that provides enrichment activities, PE, and homework assistance, and through our Health Education program, we provide health lessons, healthy food, safe environment, and mental health awareness. Through the COVID-19 pandemic, GECAC modified its program and made necessary changes to assist students and families.



IMAGES FROM: GECAC FACEBOOK



Committee Members

Alan Lange, *Chairperson*
Sue Shalvey, *Vice Chairperson*
Colleen Stewart
Duane Isetti
Cindy Foster
Dr. Lakshmi
Dharavanthari
Bonnie McAtee

2020 TOTAL GRANTS: 8
2020 TOTAL GRANTED: \$175,000

GRANTEE

PROJECT

AMOUNT AWARDED

San Joaquin County Child Abuse Prevention Council	Health and Wellness Program	\$35,000
The Catholic Council for the Spanish Speaking of the Diocese of Stockton (dba El Concilio)	Healthy living workshops "Healthy Families"	\$35,000
San Joaquin Emergency Response Fund	Grant to establish the SJERF at CFOSJ	\$25,000
City of Stockton, Community Services Department - Recreation	Alive & Free Training	\$20,000
Asian Pacific Self-Development and Residential Association (APSARA)	Case Management/ Community Health Workers Program	\$20,000
Delta Health Care	Counseling	\$15,000
Boys & Girls Clubs of Greater Sacramento FBO: Boys & Girls Clubs at Sierra Vista, Stockton	Health and Wellness Program	\$15,000
GIVE EVERY CHILD A CHANCE (GECAC)	Health and Wellness Program	\$10,000



Brian M. Stocker Fund
COMMUNITY FOUNDATION OF SAN JOAQUIN

Committee Members

Ted Leland, *Chairperson*
Duane Isetti, *Vice Chairperson*
Chris Stocker
Basel Karabala
James Nance
Sue Shalvey
Cathi Johnson
Pat Filippone
Janet Lucas
Dustin Toms

2020 TOTAL GRANTS: 13
2020 TOTAL GRANTED: \$97,500

The Brian M. Stocker Fund was established at the Community Foundation of San Joaquin through a generous legacy gift from the Brian M. Stocker Estate. The Fund aims to support recreational and wellness programs and promote healthy living for youth and children in San Joaquin County.

We now operate a distance learning center from 7:30am to 2:30pm and provide staff support on a ratio of one staff member to six children. We have focused on elementary school children, as they need the most support to succeed with online schooling. We are safely distancing and serving 30 youth within our facility each day. We also serve breakfast, lunch and snacks with food provided by the school district.

[SUCCESS STORY] LODI BOYS & GIRLS CLUB

We had a middle school teacher contact us with a student desperate for help. His home couldn't afford internet access and the school-provided mobile hotspot didn't work well enough for him to participate in online classes. He had gone four weeks with no schooling.

We immediately brought him into our facility, connected him to our internet access and monitored his presence in the online classroom. During his time with us, he was able to catch up with his schoolwork and participate in class.

[SUCCESS STORY] LODI BOYS & GIRLS CLUB: A

grandmother contacted us because she didn't speak English and couldn't read Spanish, but she was the only guardian at home for her grandchild during the school day. The elementary school student was falling behind without someone to guide his learning. Children in first through third grades are still learning to read and personal tutoring is often required when another language is the main language spoken at home.

[SUCCESS STORY] TRACY BOYS & GIRLS SUCCESS:

Grant funds were used to help support the Summer Zoom program (June-July 2020), which included educational activities in the form of a comprehensive health and wellness program, and a nutritional education and food preparation program.

In addition to the Brian M. Stocker Fund's discretionary grant making program, the fund continues to support the City of Lodi's aquatics programs through its 10-year, \$275,000 grant commitment to boost aquatics participation among economically disadvantaged youth. The fund also continues to provide financial support to the Community Foundation of San Joaquin for its work in the community.



"Thank you for keeping my son Alex busy this summer! He really enjoys doing the projects the staff offer, his favorite program was Fury Friend Friday. He liked showing off his farm animals to his friends." -Mariza

"I like going on Boys & Girls Club Summer on Zoom because I can still see my friends. The staff are also fun and funny. They even let my little brother participate. My favorite thing to do for summer Boys & Girls Club is draw with Ms. Karla because she teaches us how to draw different characters every week." -Emnet

"Thank you all so much!!! This has really helped me out." -Esperanza Rodriguez (Facebook post in reference to Food Distribution)

[SUCCESS STORY] THE FIRST TEE SAN JOAQUIN SUCCESS: The First Tee San Joaquin faced some very challenging situations this year. Programming fundraising and donations came to a complete halt in March. Thanks to the generous contributions and grant given to us from the Brian M. Stocker Fund, and other organizations, we ran an abbreviated summer program to keep kids active and are now running a Fall program with limited participants.

The one comment I want to share that comes from many of the parents that have kids participating is that they are so thrilled and grateful that First Tee is back and operating. Parents want to have

their kids outdoors doing physical activity along with socializing with others.

[SUCCESS STORY] DELTA SCULLING CENTER: Despite COVID, Delta Sculling Center (DSC) has remained a vital cog in our community. Sculling solo in single boats was one of the few sports allowed when California moved to Phase 2 of the pandemic guidelines. Within two weeks after the March shutdown, DSC reopened. Maintaining the health and healing benefits of rowing for local youth, scullers with disabilities, military veterans, and other adults has been a welcome relief for their physical and emotional well-being during the pandemic. The Brian M. Stocker Fund greatly helped DSC by contributing to our needs for sanitation and disinfectant supplies to keep our participants safe; extra coaching costs created by the pandemic; tuition exemption for financially strapped families of youth participating in our 2020 summer camps and in our Girls Row Stockton after-school sculling program this fall. We had a free first summer camp for 16-year-old girls, followed by two additional camps which were also free. Thanks to the Brian M. Stocker Fund (and 209gives), we have kept afloat and have more confidence meeting such challenges going forward.

[SUCCESS STORY] DELTA SCULLING CENTER: At one of our summer camps for teenage girls, a mother of one of the campers wrote us to say: "Since the beginning of the pandemic, I haven't



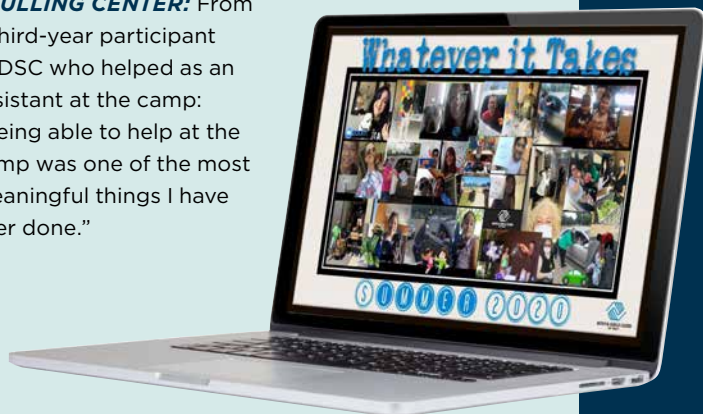
been able to get my daughter up before noon. Now, she gets to row and see her new rowing friends. And even though she doesn't need to be at practice till 8, she is up at 6am, happy with anticipation of a great day that will begin with rowing. She loves it!"

[SUCCESS STORY] DELTA SCULLING CENTER:

Another mother of one of our summer campers wrote: "I can't thank you enough for the transformation the team has done for our girls. [My daughter] is finding rowing quite fun and interesting... I appreciate what the program has to offer to the community."

[SUCCESS STORY] DELTA SCULLING CENTER:

From a third-year participant at DSC who helped as an assistant at the camp: "Being able to help at the camp was one of the most meaningful things I have ever done."



GRANTEE	PROJECT	AMOUNT AWARDED
Boys & Girls Club of Manteca and Lathrop	COVID-19 Stabilization Grant	\$ 10,000
Boys & Girls Club of Stockton	COVID-19 Stabilization Grant	\$ 10,000
Boys & Girls Club of Tracy	COVID-19 Stabilization Grant	\$ 10,000
Lodi Boys & Girls Club	COVID-19 Stabilization Grant	\$ 10,000
Positive Coaching Alliance (PCA)	COVID-19 Stabilization Grant	\$ 10,000
The First Tee of San Joaquin	COVID-19 Stabilization Grant	\$ 10,000
World of Wonders Science Museum	COVID-19 Stabilization Grant	\$ 10,000
Delta Sculling Center/Where EveryBODY Sculls, Inc.	COVID-19 Stabilization Grant	\$ 5,000
Give Every Child A Chance (GECAC)	Eat Simple - Be Active - Live Healthy	\$ 5,000
Oasis City Center	Active living and nutrition programs	\$ 5,000
Reaching Your Dream Foundation	COVID-19 Stabilization Grant	\$ 5,000
YMCA of San Joaquin	COVID-19 Stabilization Grant	\$ 5,000
Stockton Rowing Club or SRC	COVID-19 Stabilization Grant	\$ 2,500

Committee Members

Peter Ragsdale, *Chairperson*

Cindy Foster

Faimous Harrison

Sue Shalvey

Colleen Stewart

Daryl Petrick

Edith Sumaqual

James Nance

2020 TOTAL GRANTS: 12
2020 TOTAL GRANTED: \$182,960



The San Joaquin Emergency Response Fund is intended to be responsive to the changing, long-term needs of our community, with an immediate focus on supporting nonprofit organizations serving the most vulnerable populations. The San Joaquin Emergency Response Fund will provide a flexible vehicle for philanthropic funding to help our community during difficult times.

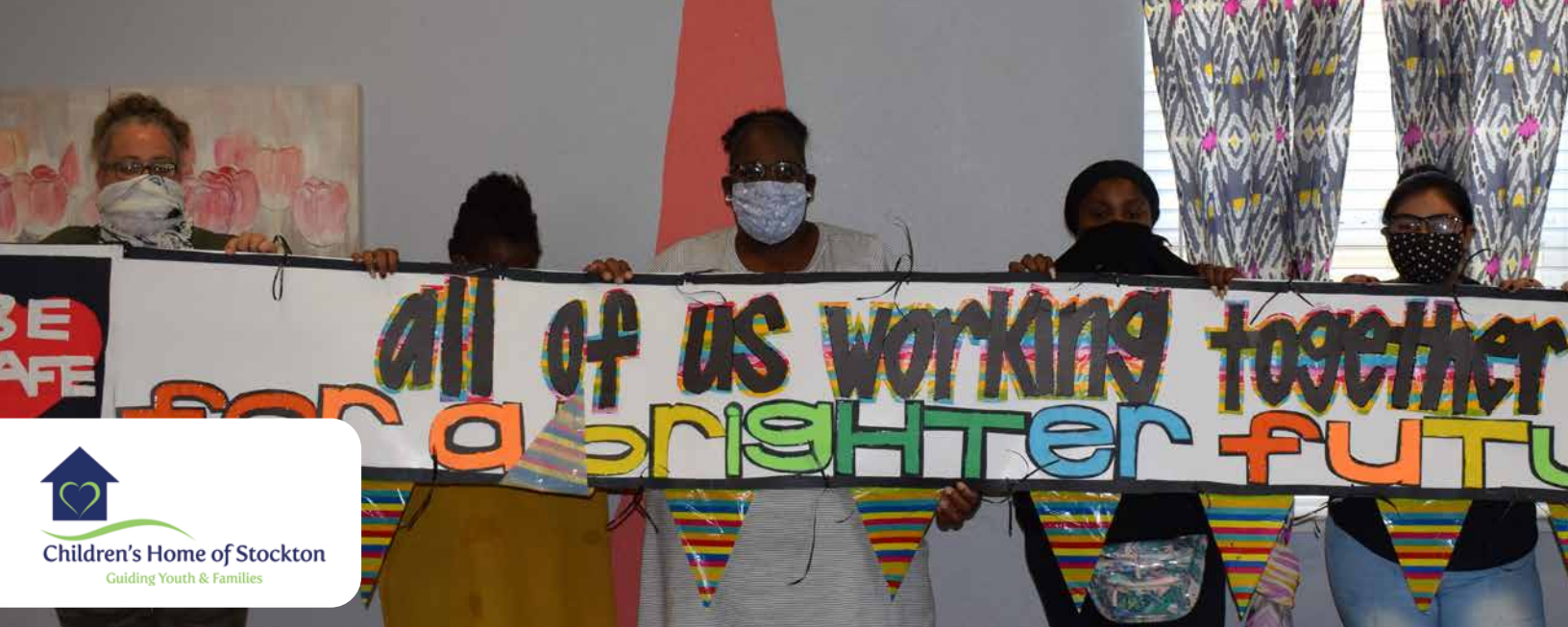
[SUCCESS STORY] RAY OF HOPE: This time has been scary for smaller nonprofits like Ray of Hope Children’s Services, we are a small agency that does an enormous job meeting enormous need and many children were served due to this grant. We used these funds so that we could continue to provide critical basic human needs services to children and families in crisis. Homeless, abused, needy and neglected children were able to receive substantial services due to your generosity. Your grant allowed us to get through this very challenging time and ensure children were clothed, fed through our Kids Cupboard Food Pantry, and babies needs met through our Babies In Crisis Program.

Due to this Grant, we were able to provide services that not only allowed Ray Of Hope to offer the resources to get a mother and her children off the street, but to assure she was placed in a drug rehab program and given the needed support, allowing her to get into

programs that assist her in becoming a healthy and sober mother. Through this her children now have stability and are well fed, and she has been assisted in applying for community college and is pursuing her future goals with monthly support from Ray Of Hope's Children's Crisis Services. The support of this grant allowed us to feed and clothe the children and direct the mother in the needed direction that would help her become self-sustaining and provide for her children. We thank you!

[SUCCESS STORY] LOEL: During this pandemic, it has been hard on seniors. For seniors, just being able to see others from their car windows means the world to them. Grant funds received helped to provide 80-120 nutritious meals a day for seniors via a curbside meal pickup that allowed them to see the LOEL staff and friends from a safe distance.

ORGANIZATION	CITIES SERVING	AREA OF FOCUS	GRANT AMOUNT
Emergency Food Bank of Stockton	Stockton	Emergency food access	\$10,834
Second Harvest Food Bank	San Joaquin County	Emergency food access	\$8,333
Bread of Life	Stockton, Lodi, Manteca	Emergency food access	\$3,333
LODI HOUSE	Lodi	Family services	\$7,000
Helping Others Provide Encouragement Ministries, Inc. (HOPE Family Shelters)	Manteca	Family services	\$6,560
Women's Center-Youth & Family Services	Stockton	Crisis support	\$5,000
C.A.R.E. Escalon	Escalon	Emergency food access	\$5,000
Ray of Hope	Lathrop/ Manteca	Family services	\$5,000
Chest of Hope	Tracy	Crisis support	\$8,900
Tracy Interfaith Ministries	Tracy	Emergency food access	\$8,000
Grace & Mercy Charitable Foundation	Lodi	Emergency food access	\$7,500
Stockton2020	San Joaquin County	Healthcare access	\$7,500
Catholic Charities of the Diocese of Stockton	Stockton, Tracy	Healthcare/Housing for Harvest	\$73,000
Haven of Peace	Lathrop/ Manteca	Crisis support	\$5,000
LOEL Senior Center	Lodi	Emergency food access	\$2,500
Children's Home of Stockton	Stockton	Family services	\$2,500
The Catholic Council for the Spanish Speaking of the Diocese of Stockton (dba El Concilio)	Stockton	Emergency food access	\$6,000
CA Human Development		Housing for the Harvest	\$6,000
McGeorge School of Law - UOP		Housing for the Harvest	\$5,000



[SUCCESS STORY] LOEL: We had this gentleman coming through the drive-thru and some days he would get two meals and others just one meal. Talking with him every day, we were able to find out that on the days he only got one meal it was because he couldn't afford the \$3 suggested donation for both meals, so he and his wife were sharing a meal. When we realized this we explained to him that we had grant funding for additional help with the meals and I am happy to share that he and his wife are now getting their own meals every day! Also, thanks to the grant funding we are able to assist the 15% of seniors who come through the drive-thru but can't afford the suggested donation. We are happy to say, they are all eating a hot, nutritious meal daily.

We have also started a third Meals on Wheels route, serving an additional 32 seniors that were on a waiting list.

[SUCCESS STORY] LODI HOUSE: At the beginning of the COVID-19 pandemic we were able to provide care packages with food, games and necessities to single mothers who had graduated from our program in the past. Lodi House was also able to provide safe shelter to all our current guests when the mandatory shelter in place orders were given. Mothers and their children were able to engage in distant learning and wait for job opportunities to return. Eventually, Lodi House was able to assist all guests in moving into healthy transitional housing. The issue of homelessness continues

to grow more complex in the wake of a global pandemic...and we recognize that healthy support is the most effective solution to ending family cycles of homelessness.

[SUCCESS STORY] LODI HOUSE: A mother and daughter have been able to continue on their road to success because of this grant. Having a safe home to shelter with her child while the world shut down and many jobs were lost was critical for "Sue" and her daughter. Months prior they had been living out of their car. Lodi House's shelter and services assisted them by providing a healthy environment where they could remain COVID-free and hopeful. Today, Sue is working as a bus driver for a school district where she had completed her training a week before all schools were closed in March. She now lives in one of Lodi House's transitional apartments, saving money, helping her daughter with distant learning as well as studying to further grow her career as a specialized medical technician.

[SUCCESS STORY] CHILDREN'S HOME OF STOCKTON (CHS): Funding from the Community Foundation's San Joaquin County Emergency Response Fund went toward providing support to sustain our 90 direct care staff who care for our youth 24/7, and who are putting themselves at risk each day to provide care and a sense of normalcy for our youth. It enabled us to retain critical staff to continue to meet the needs of our students and preserve



MARG JACKSON/THE ESCALON TIMES



placements for up to 52 youth in our care. This additional funding was vital for staff retention during the COVID-19 pandemic where our workers were essential, and our services could not be completed remotely. As an agency, we are responsible for maintaining placements for youth who could otherwise be homeless and in a cycle of poverty.

"Finding the balance between providing quality services to foster youth and keeping everyone safe continues to be a challenge. Considering the fear and panic that has gripped our local community, I think as social services providers we need to make the conscious decision not to allow fear to take control and diminish the important work we do. I make the decision every day to keep moving forward with conscious awareness, knowing that youth at CHS, in our families and in our community are looking to us for hope and guidance throughout this adversity." -CHS staffer working during the COVID-19 pandemic

[SUCCESS STORY] C.A.R.E. ESCALON: The food cupboard is open to residents of Escalon, Farmington and Collegeville who need food and whose income meets Federal guidelines. Roughly 15-20 volunteers work in the various food distribution programs offered through C.A.R.E. that help those in need in the community. With the grant, we purchased food to distribute to local families and seniors and repaired our refrigerated food storage unit. We also used funds to advertise our pantry to feed more people with purchases of food, hygiene products, as well as for PPE for volunteers.



The Stockton Children's Fund was established by Brandin Cooks—a native Stocktonian and wide receiver for the Los Angeles Rams—and will serve as a philanthropic fund that can serve the immediate and longer-term needs of children and youth in the City of Stockton. The Fund's immediate focus will be to help mitigate the disruptive effects caused by the COVID-19 health crisis related to food insecurity, childcare services for essential workers, and education challenges resulting from school closures.

2020 TOTAL GRANTS: 18
2020 TOTAL GRANTED: \$146,850



GRANTEE	PROJECT	AMOUNT AWARDED
Reinvent Stockton Foundation (Nourish Stockton)	Nourish Stockton	\$ 25,000
Lincoln Unified School District	Wifi Hot Spots for Students	\$ 20,000
Stockton Unified School District	Wifi Hot Spots for Students	\$ 20,000
PUENTES	Meals for families	\$ 10,000
Reinvent Stockton Foundation	Mother's Day Program	\$ 10,000
Educators Thriving	Kindle Readers	\$ 5,400
Boys & Girls Club-Sierra Vista Stockton	Health and Wellness Program	\$ 5,000
Delta Health Care	Counseling	\$ 5,000
Dome of Hope Organization, Inc.	Distance Learning support for families	\$ 5,000
El Concilio	Healthy living workshops "Healthy Families"	\$ 5,000
Family Resource & Referral Center	Support for childcare providers of essential workers	\$ 5,000
Give Every Child A Chance	Health and Wellness Program	\$ 5,000
Reinvent Stockton Foundation (Air Tutors)	Tutoring support during distance learning	\$ 5,000
Uplift the Human Spirit	Meals for families	\$ 5,000
VICTORY IN PRAISE CHURCH	Meals for families	\$ 5,000
Lord's Gym City Center	Meals for families	\$ 4,950
Improve Your Tomorrow	Meals for families & student support for distance learning	\$ 4,000
Transition U	Meals for families	\$ 2,500

[SUCCESS STORY] TRANSITION U: Your grant went to help our kids in Stockton through mask, food, and hygiene distribution. We have good people here in Stockton keeping us going. Thank you!

[SUCCESS STORY] PUENTES: I want to sincerely thank you for your commitment to ensuring access to healthy, fresh food for all people in our community. Your recent grant of \$10,000 received in November 2020 will help us continue to serve some of the most vulnerable families in South Stockton. These funds are benefiting community members by providing materials and assistance for home gardens and education on how residents can take control of their own food system. With increased inquiries for home gardening, unique space gardening, and access to fresh fruits and vegetables, these funds are helping to create food security throughout San Joaquin County.

[SUCCESS STORY] IMPROVE YOUR TOMORROW (IYT): With funding from Community Foundation of San Joaquin, IYT was able to provide virtual and aid support to IYT students and families in Delta Sierra Middle School, Franklin High School, Hamilton Middle School and McNair High School. This grant was able to fund (1) Virtual educational and mentoring services: IYT is employing mentors, tutors, program managers and staff to provide virtual learning sessions, classes, college advising, mental health check-ins, and mentorship sessions to young men of color from middle school to college in Stockton; (2) Technology resources to students and their families; and (3) Family Voucher Program: Food and supplies for families. During the pandemic, IYT mentors were able to conduct over 770 mentorship sessions, which includes college advising, mental health check-ins, and career development. In place of afterschool programming, IYT continues to engage with its students virtually through class huddles and virtual hangouts. IYT was also able to provide over 200 meals to families in San Joaquin.



STOCKTON STRONG FUND

In March 2020, in response to significant community needs, former Stockton Mayor Michael Tubbs secured \$1 million in private philanthropic donations, with additional in-kind support, to launch a Stockton Strong COVID-19 Response Fund. The Fund leverages public-private partnerships, uses relevant data, and provides flexible funding resources to mitigate the effects of COVID-19 for the community's benefit.

Throughout 2020, the Stockton Strong Fund provided COVID-19 relief to meet the changing needs of our community through the pandemic. In addition to large-scale initiatives, the fund supported a range of activities, including: Mother's Day gift cards for single mothers, Stockton Strong Digital Marketplaces to support small businesses, AmeriCorps Volunteers to support the Emergency Food Bank, Powering Homes and Empowering Families to support utility bills in the winter, and Holiday Giving for local gift drives. In 2020, Stockton Strong was grateful to partner with individuals, organizations, and philanthropic organizations to advance causes that contributed to making Stockton more resilient during the COVID-19 crisis.

EMERGENCY FOOD ACCESS: In March & April, Stockton Strong partnered with the Edible Schoolyard Project and the Emergency Food Bank in Stockton to launch Nourish Stockton – providing thousands of pounds of fresh produce to seniors and families in need.

BEING A GOOD NEIGHBOR: From April to July, Stockton Strong issued grants that enabled nonprofits to provide needed services to vulnerable residents during the COVID-19 pandemic. This cash infusion was important to help nonprofits that are doing more work with less and serving more people.

EMERGENCY HOUSING SUPPORT: In May, three housing-focused nonprofit organizations, California Rural Legal Assistance, Central Valley Low Income Housing, and San Joaquin Fair Housing, received grants to support COVID-19-related housing stress through homeless prevention and tenant legal assistance.

SMALL BUSINESS MICRO-GRANTS: In May and June, Stockton Strong partnered with Main Street Launch to support the City of Stockton's first round of COVID-19 small business relief grants.

JUNETEENTH CAPITAL INITIATIVE:

In August, Stockton Strong partnered with the African American Chamber of Commerce of San Joaquin and the Stockton NAACP to support the work of Black-led nonprofit organizations and small businesses in Stockton. This occurred in response to the disproportionate impact of the COVID-19 pandemic among African Americans, and, in light of the systemic racism and racial injustice toward African Americans. The initiative was collaboratively funded with Bank of America and A.G. Spanos Companies.

2020 TOTAL GRANTS: 112

**2020 TOTAL GRANTED:
\$872,500**



ORGANIZATIONS GRANTED TO:

A Tavola Together Foundation
Advance Peace/ Safe Passages
(fiscal sponsor)
African American Chamber of
San Joaquin Foundation
American Cancer Society, Inc.
Asian Pacific Self-Development And
Residential Association (APSARA)
Aundrea Angelo Community
Advisory Association
Beyond The Scaffold
Black Employees Association of SUSO
Bread of Life
California Rural Legal Assistance, Inc.
Catholic Charities of the Diocese
of Stockton
Central Valley Low Income Housing Corp.
Child Abuse Prevention Council
Children's Home of Stockton
Children's Museum of Stockton
Church of the Presentation of the Blessed
Virgin Mary Food Pantry
Community Foundation of San Joaquin
General Fund
Community Medical Centers Inc
Community Partners FBO Changeist
Community Partnership for Families of
San Joaquin
East of Eden Rescue
Emergency Food Bank of Stockton/
San Joaquin
Empowering Marginalized Asian
Communities
Faith In The Valley
Family Resource and Referral Center
Fathers & Families
Friends of the Stockton Public Library
Goodwill Industries of San Joaquin
Valley, Inc.

Gospel Center Rescue Mission, Inc.
GRID Alternatives North Valley
Habitat for Humanity of San Joaquin
County, Inc.
HATCH Workshop
Healings in Motion Inc
Heavenly Hands Kitchen Outreach &
Food Pantry
HIS R.A.F.T. Inc
House Of Purity Ministries Clean &
Sober Living
Hungry Mouths of America
Improve Your Tomorrow
Jene Wah Inc
Jhoy To the World Making A Difference
Kelly's Angels Foundation
Launch Pad Foundation
Lord's Gym City Center
Main Street Launch (to disburse
small business grants)
Make-A-Wish Northeastern & Central
California and Northern Nevada
Mary Graham Children's Foundation
Mary Magdalene Community Services
Mercy Housing California
Mexican Heritage Center & Gallery
MILES High Academy
NAACP Stockton Branch
Out of the Box Music Arts
Pacific Coast Khalsa Diwan Society
Promotores Unidas Para La Educacion
Nacional Tecnologias Sostenibles
Quail Lakes Baptist Church
Ray of Hope Children's Services
Read to Me, Stockton!
Reinvent Stockton Foundation
Restore the Delta
San Joaquin County Hispanic
Chamber Foundation

San Joaquin Fair Housing
San Joaquin Juneteenth Foundation, Inc
STAND Affordable Housing
Stockton 209 cares
Stockton Art League
Stockton Cal Street Boxing Club
Stockton Chapter The Links Incorporated
Stockton Civic Theatre Inc
Stockton Rowing
Stockton Shelter for the Homeless
Stockton2020
Team Elevate 7 on 7
Teens with Gifts and Goals Foundation
The Catholic Council for the Spanish
Speaking of the Diocese of Stockton
(dba El Concilio)
The Dome of Hope Organization, Inc
The Factory Foundation
The First Tee of San Joaquin
The Owl Movement Inc
The Table Community Foundation
The Uplift All Foundation
Three Seeds Organization
TOLA Organizing Academy
Transition U
Tuleburg Press
United Sikh Movement (USM)
United Way of San Joaquin County
Uplift the Human Spirit
Upper Room New Testament Ministries
Valley Community Counseling Services
Victory In Praise Church
Visionary Home Builders of California
Wings of Healing Christian Center
WITH OUR WORDS INCORPORATED
Women's Center-Youth & Family Services
YMCA of San Joaquin County



HOUSING FOR THE HARVEST:

San Joaquin County was the first of two counties in the state, along with Fresno County, to launch this program in August 2020. Recognizing the need to provide support to our county's food and agricultural workers who have been exposed to or infected by COVID-19, a partnership was formed between state and county government, with the Community Foundation of San Joaquin serving as the local administrator. Catholic Charities of Stockton was brought in to provide case management, wraparound

services, and manage the telephone hotline. California Human Development, El Concilio, and the San Joaquin Farm Bureau formed the Community Outreach Partnership, which convenes weekly and is led by the Community Foundation of San Joaquin. The partnership also includes representatives from San Joaquin County Clinics and the County Administrator's Office who have provided valuable insight and collaboration from the outset. This partnership works to provide coordinated outreach and dissemination

of valuable information, in a culturally sensitive manner ,to agricultural workers who are desperately seeking financial assistance, experiencing food insecurity, lacking access to PPE, in need of behavioral health services, immigration legal services, and more.

Since the start of Housing for the Harvest, the program has helped more than 2,000 individuals in one of our county's most vulnerable populations to access resources and support services. To date, Housing for the Harvest in San Joaquin County has made 5,450 unique contacts to individuals interested in the program through telephone calls, emails, in-person outreach, at testing events, and through partner referrals. Of those individuals, 2,150 individuals (including households) have received wraparound services. The program has facilitated 44 hotel night stays and 43 agriculture workers have received financial assistance (separately funded by the Community Foundation of San Joaquin) totaling \$23,000.

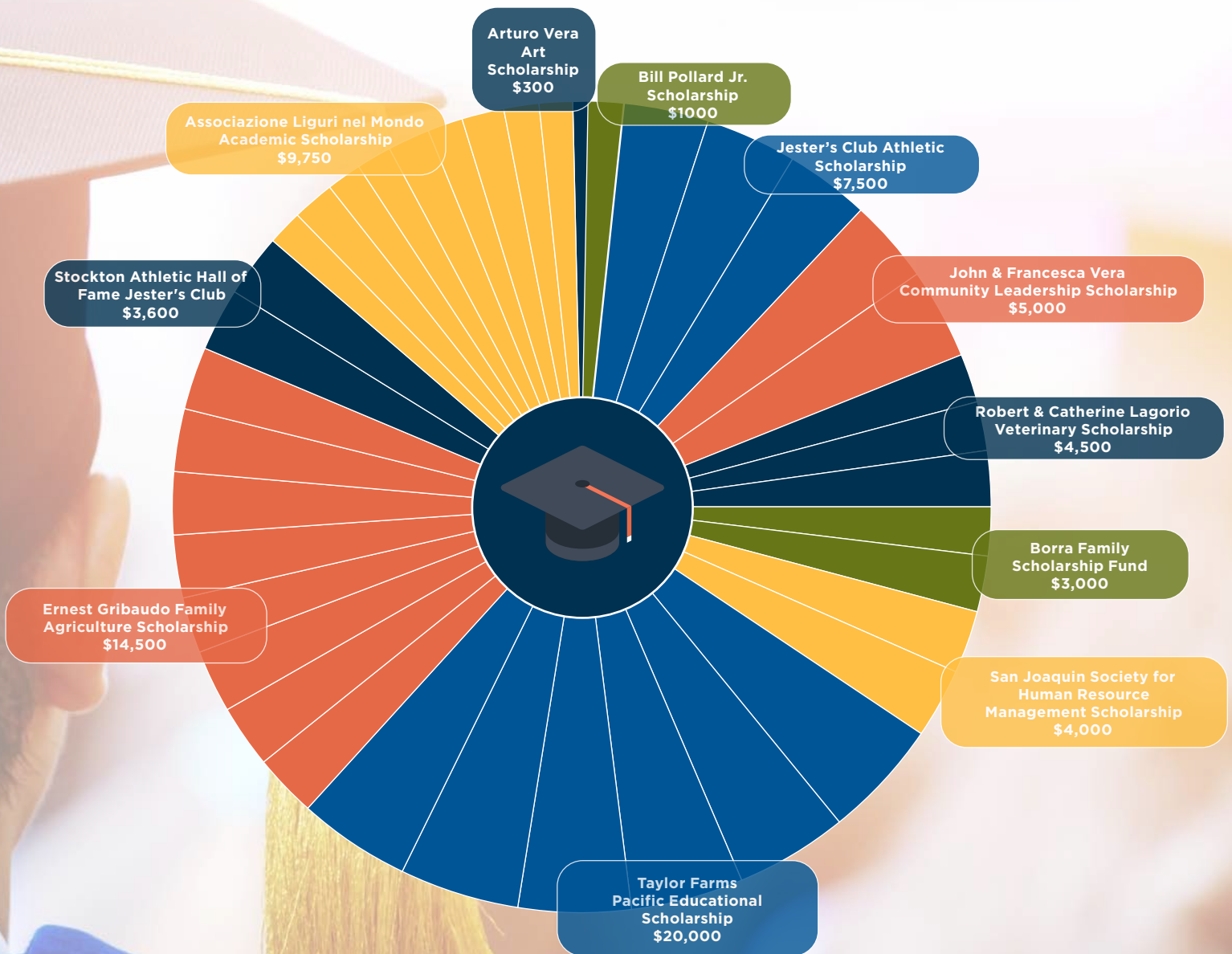
Housing for the Harvest has also provided a platform for partnering organizations to leverage other available community resources that would not have otherwise been possible. For example, the City of Stockton provided CARES Act funding to Catholic Charities and El Concilio to provide rental assistance to the same target population as those included in Housing for the Harvest. If interested individuals were unable to qualify for Housing for the Harvest or needed specific types of assistance, they were referred to a partnering organization's programs. The Community Foundation of San Joaquin also contributed \$100,000 from its San Joaquin Emergency Response Fund to support the Community Outreach Partnership and to fund an emergency assistance fund to provide financial assistance to program participants. To date, the program has been able to leverage an additional \$113,500 in rental and financial assistance from the City of Stockton and private donations, to assist 130 more individuals.

PPE DISTRIBUTION MASKS & HAND SANITIZER:

The Community Foundation of San Joaquin was grateful to have received a donation of 30,000 bottles of hand sanitizer and 130,000 reusable fabric masks from the San Joaquin County Agricultural Commissioner, the California Department of Food and Agricultural, and Cal OES which was distributed to nonprofits and small businesses located in San Joaquin County.



SCHOLARSHIPS



2020 TOTAL SCHOLARSHIPS: 39 | 2020 TOTAL AWARDED: \$73,150



BORRA FAMILY SCHOLARSHIP FUND

The Borra Family Scholarship Fund was established in memory of Steve Borra, whose greatest passions were winemaking and farming.

"Thank you so very much for choosing me as a recipient of the 2020 Borra Family Scholarship. I am so honored to receive this award and so thankful for your support as I pursue my dream of becoming a large animal veterinarian. It means a lot to me to have the support of agricultural groups such as yours in San Joaquin County. "

- Stephanie Van Ness

JOHN & FRANCESCA VERA COMMUNITY LEADERSHIP SCHOLARSHIP

The John & Francesca Vera Community Leadership Scholarship was established by John and Francesca Vera to support students of Hispanic/Latino descent who have an interest in community leadership.

"I want to help young students understand that the choices they make now will affect their social surroundings later."

-Brisa Madrigal

Franklin High School Graduate majoring in Sociology at University of California, Davis.



THE ROBERT & CATHERINE LAGORIO SCHOLARSHIP

High School graduates of San Joaquin County pursuing a career in the Veterinary Field

"I relish and savor the present, realizing that what I do for the community, is what I am passionate about."

- Jay'Nell Smith

Edison High School Graduate majoring in Zoology/Pre-Aquatic Veterinary at Oregon State University.



SAN JOAQUIN SOCIETY FOR HUMAN RESOURCE MANAGEMENT SCHOLARSHIP

High school seniors in San Joaquin County pursuing an undergraduate degree in Business Administration

"A goal of mine is to become a successful marketer that helps a business flourish and develop a strong bond between the company and consumer."

- Kristina Huang

Ronald E. McNair High School Graduate
majoring in Business Economics at
University of California, Los Angeles

TAYLOR FARMS PACIFIC EDUCATIONAL SCHOLARSHIP

The Taylor Farms Company takes pride in its employees and is excited to be able to provide these scholarships.

"The tough times was what gave me the valuable lessons and strength to become the independent and hardworking man I am today."

- Joe Ace Docuayan

Majoring in Business Administration,
Accounting at California State University,
East Bay.



ARTURO VERA ART SCHOLARSHIP

All high school seniors in the San Joaquin County pursuing post-secondary education in an Art-related field.

"I was a member of my high school's art club. My principle rationale for pursuing a career in the art field is that with the new tools, mediums, and technology, artists can do so much more than ever. For example, visuals effects, or VFX, artists have new tools and programs to enhance films and scenes and explore new types of mediums that have yet to be explored."

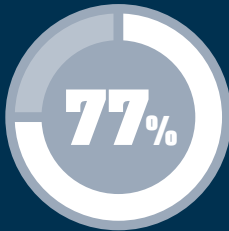
- Viviana Paola Perez-Barba

Majoring in Art at San Joaquin
Delta College

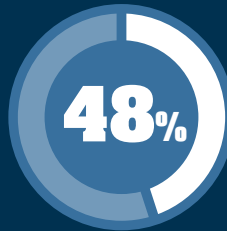
209GIVES:

In 2020, the Community Foundation of San Joaquin launched 209Gives – a countywide day of giving. Nonprofit organizations that participate can leverage a modern and secure online giving platform, professionally developed marketing materials, trainings, communication tools, and so much more at no cost.

Nonprofits who participated in 209Gives, on average experienced the following:



77% of participating nonprofits acquired new donors through 209Gives



48% of donors supported an organization for the first time



**209GIVES &
209GIVING TUESDAY
COLLECTIVE STATS:**

RAISED: \$354,589

**DONORS:
1,631**

**PARTICIPATING
ORGANIZATIONS: 73**

CFOSJ NAMED AS ONE OF THE FASTEST GROWING COMMUNITY FOUNDATIONS IN THE US

The Community Foundation of San Joaquin has been named one of the fastest growing community foundations in the country by the Community Foundation Research and Training Institute. The Community Foundation Research and Training Institute tracks information for all community foundations located in the United States. Between 2014 and 2018, the Community Foundation of San Joaquin increased its assets from \$6 million to over \$14 million. This growth ranked the Community Foundation of San Joaquin as the 26th fastest-growing community foundation in the US.



PILLAR SOCIETY

The Community Foundation of San Joaquin exists to support and strengthen our community's charitably minded people and the causes that matter most. CFOSJ provides leadership, promotes a culture of giving, and cultivates resources that address the needs of our community. Just as a pillar serves to strengthen a structure, members of our Pillar Society will be the mainstay of our organization for years to come.



GOLD

Pat & Cheryl Patmon
The James Irvine Foundation
Brian M. Stocker Fund

SILVER

Greg & Noreen Basso
David McCray

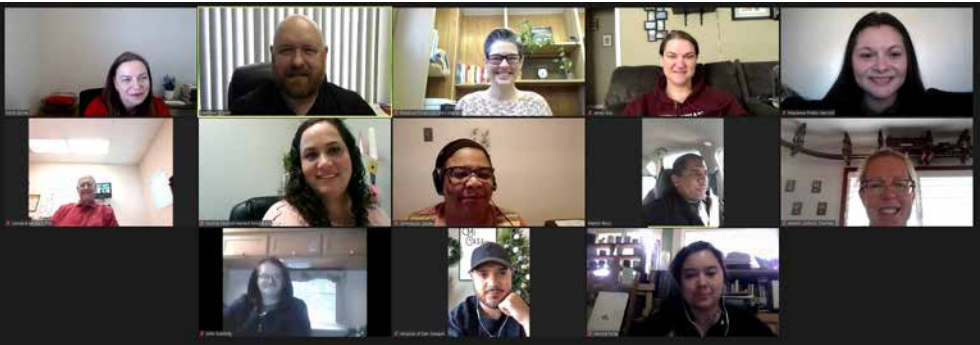
BRONZE

Peter Ragsdale
Linda & Larry Philipp
Duane Isetti
Teresa & Frank Mandella
Ted & Stefanie Leland
Robert & Janet Kavanaugh
Bank of Stockton

Rosalio & Ana Zapien Family
James & Colleen Stewart
Scott Beattie CB Merchant Services
Sue & Don Shalvey
Christopher & Lynn Stocker
Dan & Mary Bava
Amy Shin
Mary Elizabeth Eberhardt

NONPROFIT LEADERSHIP CERTIFICATE PROGRAM:

The Community Foundation of San Joaquin partnered with the University of the Pacific, Benerd College and Sunlight Giving to provide 12 San Joaquin County nonprofit organizations with the opportunity to participate in a Nonprofit Leadership Certificate Program. The Nonprofit Leadership Certificate Program is a four-month-long program that provides professional development skills for mid- to upper-level management employees.



PARTICIPATING ORGANIZATIONS

- Catholic Charities Diocese of Stockton
- Children's Museum of Stockton
- Emergency Food Bank of Stockton
- FIX'D Inc.
- Hospice of San Joaquin
- Miracle Mile Improvement District
- Ready To Work
- Second Harvest Food Bank
- Stockton Art League
- Stockton Civic Theatre Inc
- Stockton Shelter for the Homeless
- The Dome of Hope Organization, Inc



THE LELAND FAMILY BOARD ROOM

We are grateful to Ted and Stefanie Leland for their generous gift to renovate and establish the Leland Family Board Room at the Community Foundation, pictured here. This room will serve as a welcoming and versatile community meeting space for many nonprofit organizations.

San Joaquin A+
EDUCATION EQUALS OPPORTUNITY



COMMUNITY FOUNDATION
OF SAN JOAQUIN

PARTNERSHIP WITH SAN JOAQUIN A+, BUSINESS COUNCIL & COMMUNITY FOUNDATION OF SAN JOAQUIN

Three longstanding San Joaquin County nonprofits, the Community Foundation of San Joaquin, San Joaquin A+, and the Business Council of San Joaquin County are now located in the same space to create a collaborative synergy to improve the quality of life for every resident.

"We are excited about this partnership, because we believe we are a better philanthropic organization working across sectors," shared Moses Zapien, President and CEO of the Community Foundation of San Joaquin. "With San Joaquin A+'s focus on working with local organizations to improve education, and the Business Council's focus on supporting business and innovation, we believe this space will create organic collaborative opportunities that enhance philanthropic support and investments across our region."

Now located at 6731 Herndon Place in Stockton, the hub will be available for use by other nonprofits for meetings and strategic planning once COVID-19 restrictions are removed. The organizations hope to create a place where professionals, philanthropy, community members and business leaders can come together for a brighter future in San Joaquin County.

"I'm most excited about the common space available at this location," noted Don Shalvey, the new CEO of San Joaquin A+. "At San Joaquin A+, our work to improve education in Stockton and San Joaquin County is significantly strengthened by bringing together parents, educators, and community leaders. This space will provide us with the

opportunity to convene these groups, to listen to them, and to use what we learn to identify better solutions for our young people."

While each of these long-standing local organizations has broad goals to improve life for San Joaquin County residents, the three organizations are currently focused on aligned investments related to COVID-19. San Joaquin A+ has a focus on PreK-12 education, while the Community Foundation and Business Council are centered on social services and business recovery. The dynamic and challenging nature of this unique moment makes collaboration in real time even more important.

"We founded the Business Council in 1987 because we saw a need in Stockton and surrounding communities to improve the business environment. The council focused on several key areas. We still see those needs and are diligently working on public safety, homeless issues, education, and infrastructure," added Betty Wilson, Executive Director. "This collaborative hub will be a perfect place for us to continue our work to improve life, particularly at this challenging and unique time." The State of California and San Joaquin County continue to encourage individuals to work remotely whenever possible. With that in mind, these nonprofits will use this time to ready this space for utilization by partners in accordance with state guidance and look forward to hosting community organizations when it is safe to do so.

DONOR ADVISED FUNDS

Ambassadors of Peace DAF
 Bargoma, Yusuf A. Fund for the Arts
 Beattie Family Charitable Fund
 Beattie, Joan C. Memorial Fund
 Boothroyd, Lorna L. Fund
 Building Dreams
 CB Merchant Services Charitable Fund
 Chispita Fund
 Chispita Fund
 De Jong , Kenneth and Margaret Memorial Fund at Ripon
 Community Fund
 Don & Sue Shalvey Family Fund
 Economic Innovation Fund
 Grewal Family Fund
 Human Trafficing
 James E & Colleen Dawson Stewart Family Fund
 John R. and Francesca Vera Family Fund
 Johnson Family Fund
 Kavanaugh Family Fund
 Kevin & Julie Dougherty Family Fund
 Liguri Nel Mondo Charitable Fund
 Live 209
 Love Ripon Fund
 Loy/Funamura Family Fund
 Lubensky Cope Family Fund
 Lynne Davis Charitable Fund
 Sandra Mazzuola Fund
 Michael P. Duffy Family Fund
 MoreHeart Fund
 Mountain Fund
 Nance Strong
 Nishka Yudnich Charitable Fund
 Charles Gordon PatmonJr. and Dorothy Norris Perpetual
 Memorial Fund
 Paul and Irene Perkins Family Fund
 Petrick Family Fund
 Lawrence and Linda Philipp Family Fund
 Bill Pollard Jr. Scholarship Fund
 Robert & Becki Brown Family Charitable Fund
 Shryne Community Fund
 Stockton Animal Shelter

Stockton Education Fund
 Stockton Sunrise Rotary Fund
 Support Stockton PD
 Ted and Stefanie Leland Family Fund
 The Louis and Audrey Shoneff Charitable Fund
 The Shores Family Fund
 The TSH Fund

AGENCY FUNDS

Alpha Psi
 Animal Protection League
 ARC San Joaquin
 ARC San Joaquin
 Art Expressions
 Aspire Public Schools Fund
 Children's Museum
 Community Partnership for Families of SJ
 Compassion for Animals Fund
 Delta College
 Emergency Food Bank of Stockton Agency Fund
 Family Resource and Referral Center Agency Fund
 First Tee of San Joaquin Agency Fund
 First Tee of San Joaquin Agency Fund
 Friends Outside
 Habitat for Humanity
 Hearts of Harvest
 Housing Authority of San Joaquin Scholarship Foundation
 Indian Association of SJ County
 Kiwanis 3
 Kiwanis 4
 Kiwanis 5
 Kiwanis 6
 Kiwanis Club of Stkn. Foundation 7
 Library and Literacy Foundation
 McHenry House Tracy Family Shelter
 Pixie Woods, Inc.
 Pixie Woods, Inc.
 Rainbow School Inc.
 San Joaquin County Child Abuse Prevention Council
 San Joaquin County Office of Education Educational
 Foundation Fund
 San Joaquin County Sheriff's Foundation

San Joaquin General Hospital Foundation
San Joaquin Medical Society Scholarship & Loan Fund
Scoop Ministries, Inc.
St. Mary's Dining Room Agency Fund
Stockton Athletic Hall of Fame Agency Fund
Stockton Athletic Hall of Fame Building Fund
Stockton Athletic Hall of Fame Jester Fund
Stockton Athletic Hall of Fame O'Keefe Scholarship Fund
Stockton Athletic Hall of Fame Scholarship Fund
Stockton Beautiful
Stockton Civic Theatre
Stockton Fund for Animals, The
Stockton Shelter for the Homeless
Stockton Unified School District 1852 Foundation
The Foundation for Strong Families and Strong Community
TLC Foundation for Homeless Children
Tracy Learning Center
West Side Pioneers
Women's Center of San Joaquin County Agency Fund
YMCA of SJ County

AGENCY ENDOWED FUNDS

Assistance League of Stockton Endowment Fund
Boys and Girls Club of Tracy Endowment Fund
Boys and Girls Club of Tracy Endowment Fund
CFOSJ Endowment
Grand Foundation Endowment Fund
Hospice of San Joaquin Endowment Fund
Library & Literacy Foundation of SJC Endowed Fund
LOEL Senior Center Endowed Fund
Pixie Woods Inc. Endowment
SAIL
SJ County Child Abuse Prevention Council Endowment

DESIGNATED FUNDS

City of Tracy Community Fund
Community Philanthropy Summit
Super Bowl Raffle

FISCAL SPONSORSHIPS

2nd District Agricultural Association
Barks & Badges
Chalkwild, LLC

Coalition for a CSU Stockton
Community Connections
Cool Cats & Barking Dogs
Edge Collaborative
Educators Thriving
James Parr
Lodi Junior Giants
NanceStrong
San Joaquin A+
Stockton Animal Shelter
Stockton Children's Fund
Stockton Community Development Fund
Stockton Economic Innovation Fund
Stockton Meal Project
Stockton Strong COVID-19 Response Fund
Teach for America - California Capital Valley
Team UnXpected
Tee Off for Travis Golf Tournament
Tracy Community Homeless Task Force
Wine on the Farm

FIELD OF INTEREST FUNDS

Brian Matthew Stocker Charitable Fund
Community Health Fund
Leadership Stockton Alumni Association Community Improvement Fund
Ripon Community Fund
San Joaquin Emergency Response Fund
Stockton Service Corps.
Ripon Community Emergency Fund

SCHOLARSHIP

Arturo Vera Art Scholarship
Assoiazione Liguri nel Mondo Academic Scholarship
Borra Family Scholarship Fund
Ernest and Victoria Gribaudo Family Fund
John and Francesca Vera Community Leadership Scholarship
San Joaquin Society for Human Resource Management
Stockton Student Athletes Scholarship Fund
Taylor Farms Pacific Educational Scholarship
The Robert and Catherine Lagorio Scholarship Fund
Women Athletes Scholarship Fund

Thank You:

DONORS AND FUND HOLDERS
BOARD MEMBERS
COMMITTEE MEMBERS
PILLAR SOCIETY

cfosj.org

