Grand Prize and Runner-Up Winners from the #SJVaxforTheWin contest asking contestants to depict their answer to the following prompt: As more people get vaccinated against COVID-19, what do you most look forward to doing?
Our New Strategic Vision

In 2021, with the pandemic entering its second year, the Foundation continued its emergency response work to help mitigate the social and economic impacts of the public health crisis. While it’s been clear from the beginning that San Joaquin County has been disproportionately affected by the pandemic more than many other counties in California, it has also become clearer that too many of our residents find themselves experiencing inequality of opportunities and outcomes.

The data paints a sobering picture of our region: One’s gender, race, economic circumstances, zip code, and ethnicity too often serve as barriers to a brighter future for residents living in the Central Valley. Too many face daily challenges to access basic needs, such as finding affordable housing, investing in their mental health, accessing quality education and training to build a rewarding career, and securing the resources to keep a small business afloat.

This growing understanding has prompted our Board of Directors to adopt a new strategic vision for our organization:

We envision a San Joaquin County where there are no barriers to bright futures; where every person’s past, identity, and neighborhood are assets, not obstacles, to the future they aspire to create.

While this vision inspires us daily, we know vision means nothing without action. We’re committed to bringing this vision to life by mobilizing resources, advancing partnerships, and building a culture of generosity.

<table>
<thead>
<tr>
<th>Mobilize Resources</th>
<th>OUR VISION</th>
</tr>
</thead>
<tbody>
<tr>
<td>Create a bridge between those who have time and money to give and those closest to the solutions.</td>
<td>• Healthy Communities</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Advance Partnerships</th>
<th>• Thriving Families</th>
</tr>
</thead>
<tbody>
<tr>
<td>Elevate missing voices and foster innovative solutions across sectors.</td>
<td>• Empowered Minds</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Build a Culture of Generosity</th>
<th>• Inclusive Economies</th>
</tr>
</thead>
<tbody>
<tr>
<td>Build capacity for a thriving philanthropic community supported by informed and engaged residents.</td>
<td></td>
</tr>
</tbody>
</table>
Our New Name

In honor of our new strategic vision, we’ve unveiled a new name and logo that centers our commitment to San Joaquin County and celebrates the diverse, bold, energetic people that make our region a place we’re proud to call home. In doing so, we hope to signal the new organization we’re becoming and invite every resident to join us in creating a San Joaquin County where there are no barriers to bright futures.

A Year of Hope: Our Collective Impact

The San Joaquin Community Foundation is grateful for the generosity of our donors that allowed us to give more money in 2021 than in any year before: over $3.8 million in grants. We are proud to have been entrusted by our community with over $29 million in assets receiving above-market returns that will ensure funding continues to be available for generations to come. And we are oh so inspired by the work of our grantees and community partners. Our collective work includes coordinating an emergency housing program for ag workers, supporting a business accelerator program for Black and minority-owned businesses, incubating an innovative and outcomes-based approach to providing healthcare, and supporting a partnership between locally-owned restaurants and nonprofits to distribute chef-prepared meals to disadvantaged families.

This work would not be possible without the passion of our community, generosity of our donors, and dedication of our partners. Thank you will never be enough. But we hope the stories that follow about our collective impact serve to inspire you and demonstrate our unwavering belief that together, we can build a brighter future for everyone in San Joaquin County.

Peter Ragsdale
Board Chair

Moses Zapien
CEO & President
Our Board of Directors

Peter Ragsdale
Chairperson

Edith Samaquial
Vice Chairperson

Daryl Petrick
Treasurer

Gary Singh
Secretary

Sue Shalvey
Past Chairperson

Jean Callahan
Director

Becky Diel
Director

Cindy Foster
Director

Famous Harrison
Director

Lange Luntao
Director

James Nance
Director

Colleen D. Stewart
Director

Moses Zapien
CEO & President

Vanessa Harris
Controller

Louis Ponick
Director of Donor Relations

George Lorente
Grants & Scholarships Manager

Jennie Her
Staff Accountant

Aurora Santana
Administrative Assistant
# Table of Contents

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>A Message from Our CEO &amp; Board Chair</td>
<td>2</td>
</tr>
<tr>
<td>Our Board of Directors</td>
<td>4</td>
</tr>
<tr>
<td>Our Staff</td>
<td>4</td>
</tr>
<tr>
<td>Table of Contents</td>
<td>5</td>
</tr>
<tr>
<td>By the Numbers</td>
<td>6</td>
</tr>
<tr>
<td>2021 Snapshot</td>
<td>6</td>
</tr>
<tr>
<td>Finances</td>
<td>6</td>
</tr>
<tr>
<td>Grants</td>
<td>7</td>
</tr>
<tr>
<td><strong>Healthy Communities</strong></td>
<td>8</td>
</tr>
<tr>
<td>Community Health Fund</td>
<td>10</td>
</tr>
<tr>
<td>Housing for the Harvest</td>
<td>13</td>
</tr>
<tr>
<td>Pathways Community Hub</td>
<td>14</td>
</tr>
<tr>
<td>#SJVaxForTheWin</td>
<td>15</td>
</tr>
<tr>
<td><strong>Thriving Families</strong></td>
<td>16</td>
</tr>
<tr>
<td>Brian M. Stocker Fund</td>
<td>18</td>
</tr>
<tr>
<td>Sozosei Foundation Community Fund</td>
<td>20</td>
</tr>
<tr>
<td>Stockton Meal Project</td>
<td>22</td>
</tr>
<tr>
<td><strong>Empowered Minds</strong></td>
<td>24</td>
</tr>
<tr>
<td>Scholarships</td>
<td>26</td>
</tr>
<tr>
<td>Raymus Education Fund</td>
<td>29</td>
</tr>
<tr>
<td><strong>Inclusive Economies</strong></td>
<td>30</td>
</tr>
<tr>
<td>Edge Collaborative and Inclusive Economy Initiative</td>
<td>32</td>
</tr>
<tr>
<td>Fund to Advance Racial Equity</td>
<td>34</td>
</tr>
<tr>
<td>SJ BOOST</td>
<td>35</td>
</tr>
<tr>
<td><strong>Partnerships</strong></td>
<td>36</td>
</tr>
<tr>
<td>Nonprofit Capacity Building</td>
<td>37</td>
</tr>
<tr>
<td>JumpStart</td>
<td>38</td>
</tr>
<tr>
<td>Nonprofit Leadership Certificate Program</td>
<td>38</td>
</tr>
<tr>
<td>Lodi Community Foundation</td>
<td>40</td>
</tr>
<tr>
<td>Philanthropic Partners</td>
<td>41</td>
</tr>
<tr>
<td><strong>Pillar Society</strong></td>
<td>42</td>
</tr>
<tr>
<td><strong>Fund List</strong></td>
<td>43</td>
</tr>
</tbody>
</table>
Finance & Investment Oversight

Donors can rest easy that their funds are stewarded and professionally managed by the Foundation’s Finance and Investment Committee along with our investment advisor, Bank of Stockton, Wealth Management Group. Committee members have extensive expertise in business, investments and other disciplines. The committee sets investment strategy and monitors investment performance against portfolio benchmarks, and reports to the Foundation’s Board of Directors.

**FINANCE & INVESTMENT COMMITTEE:**

- **Daryl Petrick,** Chairperson  
  CPA, Partner, Bowman & Company, LLP
- **Linda Guinn,** Co-Chairperson  
  CEO/President, CB Merchant Services
- **Teresa Mandella**  
  Financial Advisor (ret.)
- **Ray McCray**  
  City Treasurer, City of Tracy
- **Mark Plovnick**  
  Director of Economic Development, University of the Pacific (ret.)
- **Colleen Stewart**  
  Branch Manager/Sr. Loan Consultant, GEM Mortgage
- **Sara Yocum**  
  Assurance Services Senior Manager, Moss Adams LLP

**2021 Snapshot**

$3,842,966 in grants awarded  
$29,954,274 foundation assets

249 funds 100% of investment pools performing above market benchmarks

**Finances**

**MARKET RETURNS**

<table>
<thead>
<tr>
<th>Pool</th>
<th>1 Year</th>
<th>Since Inception</th>
<th>Benchmark</th>
</tr>
</thead>
<tbody>
<tr>
<td>Growth Pool</td>
<td>15.37%</td>
<td>9.33%</td>
<td></td>
</tr>
<tr>
<td>Moderate Pool</td>
<td>6.88%</td>
<td>6.68%</td>
<td></td>
</tr>
<tr>
<td>EDG Pool</td>
<td>13.28%</td>
<td>8.01%</td>
<td></td>
</tr>
</tbody>
</table>

**FOUNDATION ASSETS**

8x increase in foundation assets from 2012 to 2021.
### 2021 Grants

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Animal Welfare</td>
<td>$186,248</td>
</tr>
<tr>
<td>Arts &amp; Culture</td>
<td>$302,805</td>
</tr>
<tr>
<td>Capacity Building</td>
<td>$40,988</td>
</tr>
<tr>
<td>Children &amp; Youth</td>
<td>$233,934</td>
</tr>
<tr>
<td>Environment</td>
<td>$22,000</td>
</tr>
<tr>
<td>Community</td>
<td>$1,131,189</td>
</tr>
<tr>
<td>Education</td>
<td>$1,037,206</td>
</tr>
<tr>
<td>Food Security</td>
<td>$70,344</td>
</tr>
<tr>
<td>Health &amp; Well-Being</td>
<td>$282,309</td>
</tr>
<tr>
<td>Homelessness &amp; Housing</td>
<td>$112,868</td>
</tr>
<tr>
<td>International</td>
<td>$12,000</td>
</tr>
<tr>
<td>Religious</td>
<td>$35,149</td>
</tr>
<tr>
<td>Racial &amp; Social Justice</td>
<td>$209,460</td>
</tr>
<tr>
<td>Social &amp; Legal Services</td>
<td>$37,850</td>
</tr>
<tr>
<td>Scholarships</td>
<td>$98,550</td>
</tr>
<tr>
<td>Veterans</td>
<td>$17,533</td>
</tr>
<tr>
<td>Women &amp; Families</td>
<td>$233,934</td>
</tr>
</tbody>
</table>

#### GRANTS MADE BY YEAR

- **2021**: $3,842,966
- **2020**: $2,938,699
- **2019**: $1,878,232
- **2018**: $1,259,725
- **2017**: $868,940
- **2016**: $1,381,165
- **2015**: $1,187,004
- **2014**: $1,103,462
- **2013**: $672,899
- **2012**: $467,040

8x increase in annual grants from 2012 to 2021.
Healthy Communities

Mental health outreach event hosted by the Council on American-Islamic Relations, Sacramento Valley/Central California Chapter.
Health is a gift. One that allows us to create lives full of possibility and communities full of prosperity. We’re working to ensure every resident of San Joaquin County has access to that gift: That they have the resources to keep their body, mind and relationships healthy as they build a brighter future for themselves and for our region.

Our Vision

Together, we can build a community where...

• Residents have access to quality, affordable health care
• Families have access to restorative mental health and rehabilitation services
• No parent has to worry about putting healthy food on the table
• Every resident is active and has access to nature and green space

“We’re grateful to the Community Foundation and the Community Health Fund for recognizing the power of healing and the need to invest in strengthening a family unit. Thanks to the funding we received, our Community Strong Family Healing Circles is now partnering with families to acknowledge and repair harm through family restorative healing circles. These families are walking away with tools to understand their own trauma, create safe spaces to process stressors, and develop tools to support their resiliency.”

— Christina Peoples, Executive Director, The Amelia Ann Adams Whole Life Center

Help us give the gift of health—to our neighbors and to the future of San Joaquin County.

Give today at sanjoaquincf.org/healthcommunities
The Community Health Fund was established in 2017 at the San Joaquin Community by a $2 million dollar grant from the Delta Blood Bank Foundation. The Fund aims to support projects and activities that improve healthcare services, health outcomes, and medical education in San Joaquin and Calaveras Counties.

Committee Members

Alan Lange, Chairperson
Sue Shalvey, Vice Chairperson
Cindy Foster
Colleen Stewart
Dr. Lakshmi Dharavanthari, Community Representative At-Large
Duane Isetti, Community Representative At-Large
Bonnie McAtee, Community Representative At-Large

2021 By the Numbers

$157,500 in grants awarded
7 organizations supported

<table>
<thead>
<tr>
<th>Grantee</th>
<th>Project</th>
<th>Amount Awarded</th>
</tr>
</thead>
<tbody>
<tr>
<td>Asian Pacific Self Development and Residential Association (APSARA)</td>
<td>Community Health Workers</td>
<td>$30,000.00</td>
</tr>
<tr>
<td>Council on American-Islamic Relations, Sacramento Valley / Central California Chapter (CAIR-SV/CC)</td>
<td>Mental Health Outreach to the Muslim American Community in San Joaquin County</td>
<td>$30,000.00</td>
</tr>
<tr>
<td>The Amelia Ann Adams Whole Life Center</td>
<td>Community Strong Healing Circles Project</td>
<td>$30,000.00</td>
</tr>
<tr>
<td>Common Ground Senior Services</td>
<td>“Wheels for Meals”</td>
<td>$26,500.00</td>
</tr>
<tr>
<td>Reinvent South Stockton Coalition (fiscally sponsored by Tides Center)</td>
<td>Williams Brotherhood Park Beautification &amp; Activation</td>
<td>$21,900.00</td>
</tr>
<tr>
<td>New Directions Alcohol and Drug Awareness Program</td>
<td>New Directions Women’s Fitness Initiative</td>
<td>$11,600.00</td>
</tr>
<tr>
<td>Healthier San Joaquin Collaborative (fiscally sponsored by Dignity Health St. Joseph’s Medical Center)</td>
<td>2021 SJC Community Health Needs Assessment</td>
<td>$7,500.00</td>
</tr>
</tbody>
</table>
Grantee Spotlights:

REINVENT SOUTH STOCKTON COALITION (RSSC)

Support from the Community Foundation has allowed RSSC to engage Southeast Stockton residents to expand the amenities and programs offered at Williams Brotherhood Park, the primary park serving more than 50,000 residents in a historically disinvested community neighborhood with some of the most impacted health outcomes in the state. The grant supports activities that include a new mural, park beautification volunteer days, community meetings and events, and stipends for local residents to serve as ‘park stewards’ by monitoring and caring for park amenities, such as the restrooms.”

— Daryl Rutherford, Executive Director, Reinvent South Stockton Coalition
“With the support of this grant, the agency was able to purchase a new refrigerated all-wheel-drive cargo van, allowing us to replace an older vehicle whose maintenance cost and repairs exceed the vehicle’s value. Since our meals delivery routes often require our vehicles to travel in a variety of unfriendly road and weather conditions, the new vehicle will enable us to better confront the terrain and challenging conditions our delivery drivers often face on a day-to-day basis. With a new refrigerated meal delivery vehicle, we expect to be able to lower our fuel consumption, lower our vehicle maintenance cost, increase delivery capacity, and improve meal delivery reliability.”

— Elizabeth Thompson, Executive Director, Common Ground Senior Services

“I love and appreciate the service provided by Meals-on-Wheels. The delivery driver is great, I look forward to seeing him each week. I really am glad I can use this service, it is of great help to me.”

— Janice H

“The transportation services have been wonderful, I used them during my cancer treatments for prescription pickups and doctor appointments. Everyone has been friendly, kind and professional. I recently started Meals-on-Wheels to help with my nutritional needs, so far the meals are very good and easy for me to prepare.”

— Nancy B
Recognizing the need to provide support to our county’s food and agricultural workers who have been exposed to or infected by COVID-19, the Housing for the Harvest partnership was formed between state and county government, with the San Joaquin Community Foundation serving as the local administrator. The partnership works to provide coordinated outreach and dissemination of valuable information, in a culturally sensitive manner, to agricultural workers who are desperately seeking financial assistance, experiencing food insecurity, lacking access to PPE, in need of behavioral health services, immigration legal services, and more.

By the Numbers*

86
AG workers enrolled who have received services such as wellness checks, food, and/or transportation

504
agricultural workers vaccinated against COVID-19

5,000+
individuals served

$724,000
in emergency financial assistance funds distributed

Stories of Impact

*Figures include both agriculture workers and non-agriculture workers who were impacted by the COVID-19 pandemic and sought assistance through calling the Housing for the Harvest hotline.

The wife and daughter of an anonymous agricultural worker both tested positive for COVID in May of 2021. The family was quarantined and unable to receive groceries or any financial assistance to help them with the economic hardship of not being able to work. A friend referred them to the Housing for the Harvest program which then provided PPE, fresh groceries and daily wellness checks via phone to the family as they quarantined at home. The family also received financial assistance and supportive services to help them through this trying time.
The San Joaquin Community Foundation was selected by a local group of public health advocates and funders to serve as the administrator for an innovative approach to community-based healthcare called Pathways Community HUB. A Pathways Community HUB (PCH) creates a sustainable, community-based care coordination system empowering Community Health Workers to identify individuals with modifiable risk factors (medical, social, behavioral) and develop relationships to connect them to services and track the outcomes with a goal to reduce health disparities.

The Pathways Community HUB Institute® (PCHI) Model provides the framework to build a robust, complete network of care that removes the barriers and improves systems while also reducing duplication of services and aligning payment with achieving positive outcomes. In other words, the PCHI Model is a transparent accountability framework for communities to meet their specific health improvement goals.

How the Model Works

• Local community health workers engage with families to connect them to social and medical services.
• Services are designed to remove barriers to health, or risk factors, across 21 standardized Pathways such as lack of housing or inadequate access to specialized health services.
• Each Pathway outlines the steps needed to remove the barrier or risk.
• Pathways are completed when the barrier or risk has been removed.
• Payment for services is tied to the completion of Pathways rather than the delivery of the services themselves.

Partners

The San Joaquin Community Foundation is committed to building a healthy and equitable community where all can thrive. By incubating this cross-sector partnership, we will be able to support an innovative approach to coordinated healthcare that leverages the talent and knowledge of community health workers to improve measurable health outcomes.”

— Moses Zapien, CEO, San Joaquin Community Foundation
The San Joaquin Community Foundation is proud to have supported, along with Kaiser Permanente, San Joaquin County Public Health Services, and numerous community outreach partners, the #SJVaxForTheWin art contest. The countywide art contest celebrated the artistic talents of youth in our community, provided a space for youth to express their pandemic experience through art, and encouraged the public to get the COVID-19 vaccine. Over 235 youth between the ages of 5-18 submitted original artwork in response to the following prompt: As more people get vaccinated against COVID-19, what do you most look forward to doing? View the winning submissions at sjvaxftw.org

2021 By the Numbers

235+
visual art and video entries from youth ages 5-18

$22,533
awarded in prizes including Nintendo Switch Gaming Consoles, MacBook Airs with Final Cut Pro, and more

$52,000
regranted to 15 local nonprofits to help promote the contest and provide free art materials and support

“I got the great surprise that my daughter [eight years old] was one of the winners. We are super excited and thankful for all the people that made this contest possible. What a great way to motivate our kids and youth to use their passions during a time when some of us feel overwhelmed with bad news. My daughter was so happy to participate and now believes that she can do well at what she loves to do—drawing. Again, I thank you!”

— Parent of contest participant
Thriving Families

An Oasis City Center student getting ready for back to school.
The tropes are true: Children are our future—and parenting really does take a village. Families are both our greatest asset and our greatest responsibility. That’s why we’re working to ensure every child and youth is safe, active, and confident their future in San Joaquin County is bright.

Our Vision

Together, we can build a community where...

- Every child lives in a home and neighborhood free from violence and abuse
- Families have access to quality, affordable childcare
- Every child has access to enriching recreational experiences
- Every child believes they have a path to a bright future in San Joaquin County

“The Child Abuse Prevention Council is a place where families can turn in a time of crisis, where parents can learn to be better parents, children can heal from the wounds of abuse and neglect, and where families can improve their quality of life. We are grateful to the Community Foundation for recognizing the importance of this work in our community.”

- Lindy Turner-Hardin, Executive Director, The Child Abuse Prevention Council

Help us be the village our children—and their parents—need.

Give today at sanjoaquincf.org/thrivingfamilies
The Brian M. Stocker Fund was established at the San Joaquin Community Foundation through a generous legacy gift from the Brian M. Stocker Estate. The Fund aims to support recreational and wellness programs and promote healthy living for youth and children in San Joaquin County.

**Committee Members**

Ted Leland, Chair  
Retired, Stanford University, University of the Pacific

Duane Isetti, Vice Chair  
Retired, University of the Pacific

Cathi DeGroot, City of Lodi Parks, Recreation & Cultural Services Department

Pat Filippone, Stockton Ports

Janet Lucas, Athletics, University of the Pacific

James Nance, Retired, Stockton Police Department

Christopher Stocker, Retired, Charitable Management Group

Dustin Toms, Stockton Kings

Basel Karabala, Local Business Owner

Sue Shalvey, Retired Educator

<table>
<thead>
<tr>
<th>Grantee</th>
<th>Project</th>
<th>Amount Awarded</th>
</tr>
</thead>
<tbody>
<tr>
<td>Boys &amp; Girls Club at Sierra Vista Stockton</td>
<td>Building Great Futures in Stockton-Triple Play: A Game Plan for Mind, Body, Soul</td>
<td>$37,500</td>
</tr>
<tr>
<td>Little Manila Rising</td>
<td>DAWN Program</td>
<td>$25,000</td>
</tr>
<tr>
<td>Oasis City Center</td>
<td>Oasis Students</td>
<td>$12,500</td>
</tr>
<tr>
<td>Lodi Boys &amp; Girls Club</td>
<td>209Gives Matching Grant</td>
<td>$5,000</td>
</tr>
<tr>
<td>Boys &amp; Girls Club of Stockton</td>
<td>209Gives Matching Grant</td>
<td>$5,000</td>
</tr>
<tr>
<td>YMCA of San Joaquin</td>
<td>209Gives Matching Grant</td>
<td>$5,000</td>
</tr>
<tr>
<td>Child Abuse Prevention Council of San Joaquin</td>
<td>209Gives Matching Grant</td>
<td>$5,000</td>
</tr>
<tr>
<td>St. Mary’s Dining Room</td>
<td>209Gives Matching Grant</td>
<td>$5,000</td>
</tr>
</tbody>
</table>

**2021 By the Numbers**

$100,000 in grants awarded

8 organizations supported
Grantee Spotlights:

BOYS & GIRLS CLUB AT SIERRA VISTA STOCKTON

“The club was fortunate to receive support from the Brian M. Stocker Fund for the Club’s Triple Play Program: A Game Plan for Mind, Body, Soul for the 2021-2022 school year and summer of 2022. The program teaches the importance of physical activity, proper nutrition, and forming positive relationships and enables youth to build the skills needed to overcome environmental factors that can negatively impact health, wellness, and overall academic success.”

— Kimberly Key, CEO, The Boys & Girls Clubs of Greater Sacramento

Meet Alexia

Alexia is a bright and energetic 6th grader who loves English class and PE. Unfortunately, homework for her was a constant struggle with her dragging it out or getting frustrated when she got stuck. Thanks to the support she’s received at the Club, she’s learning to think differently about her homework, which she prioritizes during Power Hour homework help time. Alexia will tell you, “I’m feeling more confident with my work now because I know that Mr. Aldo and Mr. Moises are there to answer my questions.”

LITTLE MANILA RISING

“The Decreasing Asthma Within Neighborhoods (DAWN) program mitigates asthma through in-home assessments, education, and referrals of families to both social and health care services. The funds received from the Brian M. Stocker Fund allowed the organization to double our youth-led efforts by contracting two additional youth to run workshops and social media campaigns, providing enhanced training on causes of asthma, offering incentives for workshop participation, and providing additional supervision and guidance by staff.”

— Dillon Delvo, Executive Director, Little Manila Rising

“I enjoyed learning how to politely draw others into the events that we plan and host. Community engagement is such a valuable part of our roles as advocates, and I hope to use so much of what I learned to strengthen my skills as a leader.”

— Youth Advocate
The Sozosei Foundation was established in 2019 as a philanthropic arm of Otsuka. The Sozosei Foundation Community Fund was created to make a tangible impact in diverse, under-resourced communities. The city of Stockton, CA was chosen because of its geographic proximity to Otsuka’s offices, in Hayward, CA and the potential of local nonprofits and community leaders to build resilient, vibrant communities.

Grants are awarded to organizations that specifically address: access to the arts and/or creative placemaking; food security; mental and physical health (including kidney health); racial justice; and social and legal services.

Committee Members

Gary Singh, Committee Chair
Edith Sumaquial
Cindy Foster

2021 By the Numbers

$165,033 in grants awarded
21 organizations supported

<table>
<thead>
<tr>
<th>Grantee</th>
<th>Project</th>
<th>Amount Awarded</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hope Circle, Inc</td>
<td>Never Go without</td>
<td>$15,000</td>
</tr>
<tr>
<td>Local Artists Fund</td>
<td></td>
<td>$15,000</td>
</tr>
<tr>
<td>Out of the Box Music Arts</td>
<td>Creative Sound/Visuals</td>
<td>$12,970</td>
</tr>
<tr>
<td>African American Chamber</td>
<td>Readiness Task Force (BRTF)</td>
<td>$10,000</td>
</tr>
<tr>
<td>Of Commerce of San Joaquin (AACCOFSJ)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Black Urban Farmers Association</td>
<td>Mobile Farmers Market Project</td>
<td>$10,000</td>
</tr>
<tr>
<td>Mims Corner</td>
<td>Mims Shelter and Dinner</td>
<td>$10,000</td>
</tr>
<tr>
<td>Noble Central Valley Chapter</td>
<td>Law Enforcement Applicant Development Program (L.E.A.D.)</td>
<td>$10,000</td>
</tr>
<tr>
<td>ChalkWild</td>
<td>ChalkWild backpack project</td>
<td>$7,500</td>
</tr>
<tr>
<td>HATCH Workshop</td>
<td>Community Knowledge and Collective Impact Strategies</td>
<td>$7,500</td>
</tr>
<tr>
<td>Healings in Motion, Inc.</td>
<td>Health Equity for Better Stroke Outcomes and Reduction of Long-Term Disability</td>
<td>$7,500</td>
</tr>
<tr>
<td>Fuerzas Unidas</td>
<td>Fuerzas Unidas Leadership Development Team</td>
<td>$7,500</td>
</tr>
<tr>
<td>New Genesis Housing Development</td>
<td>New Genesis Opportunities Initiative</td>
<td>$7,500</td>
</tr>
<tr>
<td>Stockton Meal Project</td>
<td>Food insecurity and supporting local restaurants</td>
<td>$7,497</td>
</tr>
<tr>
<td>Mexican Heritage Center &amp; Gallery</td>
<td>After School Art Program</td>
<td>$7,000</td>
</tr>
<tr>
<td>4 Best Life</td>
<td>Give the Youth a Chance</td>
<td>$5,000</td>
</tr>
<tr>
<td>Equity Alliance Group, Inc. and NAACP Stockton Branch</td>
<td>BLACK LIVES DO MATTER</td>
<td>$5,000</td>
</tr>
<tr>
<td>Ray of Hope Childrens Crisis Services</td>
<td>Student Success Program</td>
<td>$5,000</td>
</tr>
<tr>
<td>SJCOE Educational Foundation</td>
<td>The Art of Teaching</td>
<td>$5,000</td>
</tr>
<tr>
<td>Stockton Impact Corps</td>
<td>SJ Co Financial Literacy Program</td>
<td>$5,000</td>
</tr>
<tr>
<td>Empowered Men Built to Win</td>
<td>Empowerment and Resiliency Building during the Pandemic</td>
<td>$2,533</td>
</tr>
<tr>
<td>Wooden Boats for Veterans</td>
<td>Therapy for Veterans with PTSD through Sailing</td>
<td>$2,533</td>
</tr>
</tbody>
</table>
Grantee Spotlights:

MEXICAN HERITAGE CENTER & GALLERY

“Thanks to the support we received from the Sozoei Foundation Community Fund, we have been able to provide a free after school art instruction program for students in grades 3 to 8 at Martin Luther King Elementary School in east Stockton. During our first lesson, students were thrilled to have the opportunity to paint Michael, one of the family members from the movie COCO. This work would not be able to happen without the financial support we received.”

– Gracie Madrid, President, Mexican Heritage Center & Gallery

BLACK URBAN FARMERS ASSOCIATION

“Support from the Sozosei Foundation Community Fund held at San Joaquin Community Foundation is enabling us to provide fresh, locally grown fruits and vegetables to our African American communities as well as some of the most underserved communities in South Stockton. We have also been able to staff part time help for planting and harvesting on larger scales to reach more people. Your grant is helping us to continue to serve the communities that need FRESH fruits and vegetables the MOST. Thank you Community Foundation and Sozosei Foundation!”

– Reatha Hardy-Jordan, Founder, Director
The Stockton Meal Project was developed to help address the disproportionate impacts of the COVID-19 pandemic on food insecure families and the local restaurant community. The Project works with locally owned restaurants, many of which are minority owned, to purchase chef prepared meals, which are then distributed by nonprofit partners to families living in underserved communities throughout Stockton. Recognizing that the impacts of COVID-19 will be long lasting on our community, the Stockton Meal Project is envisioned to continue for years to come.

2021 By the Numbers

- **10** minority-owned restaurant partners
- **$22,939** paid to restaurants
- **1,525** meals served

<table>
<thead>
<tr>
<th>Nonprofits</th>
<th>Restaurants</th>
</tr>
</thead>
<tbody>
<tr>
<td>Catholic Charities Diocese of Stockton</td>
<td>Arrowhead Oak</td>
</tr>
<tr>
<td>Community Partnership for Families of Stockton</td>
<td>Black Rabbit</td>
</tr>
<tr>
<td>Mimi’s Corner</td>
<td>Delly’s Deli &amp; Catering</td>
</tr>
<tr>
<td>Visionary Homebuilders</td>
<td>Greek Restaurant</td>
</tr>
<tr>
<td>TOLA Organizing Academy</td>
<td>Miguel’s</td>
</tr>
<tr>
<td>Visionary Homebuilders</td>
<td>Squeak Oak</td>
</tr>
<tr>
<td>San Joaquin Community Foundation</td>
<td>Visionary Homebuilders</td>
</tr>
</tbody>
</table>
Nonprofit Spotlights:

STOCKTON MEAL PROJECT

“Your generosity has brought residents comfort, a good night sleep with a full stomach and more time for the residents to spend with each other without the burden of preparing and cleaning up after the meal. It’s also brought them comfort knowing that someone who doesn’t know them personally cares enough to think about them and their situation. This brings them hope and stamina to keep on with their journey of healing and creating a new life for themselves.”

— Bernadine Dickens, Shelter Program Manager, Women’s Center - Youth and Family Services

RAINBOW VELVET CAFÉ

“The Stockton Meal Project was right on time keeping our businesses thriving by staying innovative through community partnership and togetherness. A fresh hot meal is essential to good health! We are stronger together! We are the difference our community is waiting for!”

— Chantelle Chantelle Faison, Owner, Rainbow Velvet Café

Help us support local restaurants and families reeling from the impacts of the pandemic.

Give today at sanjoaquinacf.org/stockton-meal-project
Empowered Minds

Recipients of funds from San Joaquin Community Foundation’s scholarship programs, which provide opportunities for local students to pursue their higher educational goals.
A mind is truly a terrible thing to waste—and an incredibly powerful tool to unlock. We’re working to ensure every child, teen and adult in San Joaquin County has access to a quality education that propels them into trajectory-changing opportunities and community-changing careers.

**Our Vision**

Together, we can build a community where...

- Every child feels safe, welcomed, and supported at their school
- Every child can read at grade level
- Every student graduates from high school with a clear path forward
- Colleges and Universities partner with the community to ensure all students graduate with a degree or credential of value
- Every adult is able to attain the education they need to change and advance in their careers

**Our Impact**

- $98,550 in scholarships awarded
- 42 scholarships awarded

“There are far too many students in our county whose incredible potential is limited by the financial resources available to them. The work of the Community Foundation and the scholarship programs it supports are essential to helping our youth forge brighter futures for themselves and their families.”

— Patricia Smith, Past President and Current Member, San Joaquin Society for Human Resource Management

Help us change the trajectory of students’ lives through the power of education.

**Give today at sanjoaquincf.org/empoweredminds**
Scholarships

**ARTURO VERA ART SCHOLARSHIP**

Alyssa Joy Cavero
High School: Lincoln High
College: California State University, Fullerton
Major: Vocal Performance

**BILL POLLARD JR. SCHOLARSHIP**

Ali Khani
High School: Tracy High School
College: University of California, Berkeley
Major: Computer Science & Business Administration

**ROBERT & CATHERINE LAGORIO SCHOLARSHIP**

Emma Bracco
High School: Escalon High
College: California Polytechnic State University
Major: Pre-Veterinary Medicine, Animal Science

**JOHN AND FRANCESCA VERA COMMUNITY LEADERSHIP SCHOLARSHIP**

Alexis Manabat
High School: Franklin High
College: CSU, Long Beach
Major: Interior Architecture

Ricardo Munoz
High School: Franklin High
College: UCLA
Major: Business Economics

Catherine Peterson
High School: Merrill F. West
College: Montana State University
Major: Pre-Veterinary Medicine, Animal Science
Conor Wright
High School: Venture Academy
High School (Stockton)
College: University of California, Los Angeles
Major: Business Administration

Ali Khani
High School: Tracy High School
College: University of California, Berkeley
Major: Computer Science & Business Administration

“I am deeply appreciative of your support in my academic journey. I plan to major in computer science and business administration during my time at UC Berkeley, and further my studies at graduate school. With the heavy costs of higher education alleviated by your generous gift, you enable me to focus on my education above all.”
— Ali Khani

Eesha Chakraborty
High School: Dougherty Valley High
College: UCAL
Major: Neuroscience/ Pre-Medicine

Cecilia Contreras
High School: Tracy High
College: University of The Pacific
Major: Health, Exercise & Sports Sciences/ Physician Assistant

Luis Gomez
High School: Patterson High
College: Modesto Junior College
Major: Social Science
Taylor Farms Pacific Educational Scholarship (Continued)

Gloria Ramirez
High School: Anzar High School
College: UC Davis
Major: Biochemistry/Molecular Biology

Axel Trejo
High School: Stockton Early College Academy
College: San Joaquin Delta College
Major: Business

Brendan Williams
High School: Lincoln High School
College: University of Oregon
Major: Business Major, Finance Concentration

"Out-of-state tuition presents financial challenges my parents and I had not counted on. Thank you for your generosity, kindness, and believing in me. I am truly grateful to receive the Stockton Student Athlete Scholarship. The generous, renewable scholarship will help me realize my dream of playing baseball at a Pac-12 school with a top-rated business program, as well as my goal of graduating with as little debt as possible. Thank you very much!"

– Brendan Williams

Women Athletes Scholarship Fund

Savina Molina
High School: East Union High School
College: Western Oregon University
Major: Biology/Pre-Med

Ariana Retuta
High School: John C. Kimball High School
College: University of Mary, North Dakota
Major: Biology
WOMEN ATHLETES SCHOLARSHIP FUND (CONTINUED)

Johnna Schroeder  
High School: Lodi High School  
College: Stanford University  
Major: Economics

Sydney Thomason  
High School: Ripon High School  
College: University of Nebraska at Kearney  
Major: Computer Science

Jenna Villanueva  
High School: Sierra High School  
College: California State University, East Bay  
Major: Illustration/Animation

The Antone and Marie Raymus Education Fund was established at the Community Foundation in 2021 to support education needs of low-performing schools in the Stockton Unified School District. In 2021, the fund granted out $247,156 to the following elementary schools to purchase materials, supplies, equipment, technology, and other learning needs for kids:

Hazelton, Hoover, John Adams, Monroe, and Taylor.
Inclusive Economies

Community Partnership for Families of San Joaquin event providing opportunities to families in Stockton’s Conway Homes neighborhood with meals provided by the Stockton Meal Project.
No parent should be faced with the guilt of not being able to provide for their family. No child should have the possibilities for their future determined by where they come from. No person should need to move to find better opportunities. We’re working to ensure San Joaquin County is a place where housing is affordable, businesses are thriving, and economic mobility is not just possible, but probable.

Our Vision

Together, we can build a community where...

- Safe, affordable housing is available for residents of all income levels
- Working adults earn a livable wage for their families
- Employees are free from discrimination based on their age, race, ethnicity, gender, sexual orientation, or ability
- Small businesses have the capital, talent, and support they need to succeed
- Innovation fuels economic growth that benefits all
- Neighborhoods are diverse and welcoming to all

“This pandemic highlighted the disparities and exacerbated economic insecurity within the minority-owned small business community. Approximately 41% of black-owned businesses nationwide were forced to shut their doors due to COVID-19 challenges. The Community Foundation’s partnership has helped us secure the financial support we need to ensure African American and minority-owned businesses not only survive this season, but remain pillars of their communities for generations to come.”

— Paulette Amous-Gross, CEO, African American Chamber of Commerce of San Joaquin

Help us create a community where economic mobility is not just possible, but probable.

Give today at sanjoaquincf.org/inclusiveeconomies
In the fall of 2021, the San Joaquin Community Foundation and Edge Collaborative formed a $3.9 million partnership to fund Stockton nonprofits and local collaborations to advance inclusive, regional economic and workforce development efforts in Stockton. With funding from The James Irvine Foundation’s Priority Communities initiative, the two year grant program will expand efforts to build resident-led economic planning capabilities that lead to job creation in Stockton. It will also seek to strengthen Stockton’s civic ecosystem of community based organizations, educational institutions, and private sector companies as they work in concert toward a common vision of a racially equitable and inclusive economy.

**How We Got Here**

**2018**

The **Stockton Workforce Development Action Plan** outlines the circumstances and necessary improvements needed for Stockton to thrive economically—citing limited human capital attainment and increases in the cost of living without corresponding wage increases.

**2020**

Incubated by Edge Collaborative, the **Embers Project** launches with funding from the Chan Zuckerberg Initiative to invest in human capital development and community wealth building. The Embers Project created a planning space wherein community leaders use data and their lived experience to identify the structural gaps in the Stockton ecosystem and figure out how to build new institutions and projects to address those needs.

**2021**

The **Community Development Feasibility Report** surfaces data (statistical analysis of Stockton’s 58 census tracts), in addition to community insights from the Embers Project. It explores potential models for organizing community development efforts, and puts forth nine potential priority areas that emphasize how our community can drive investments into human capital development and community wealth building.

“Centering community voices in the economic planning conversations is one powerful way to achieve equity in a sincere effort to ‘build back better’ as we grapple with both long-standing exclusion of the disenfranchised in our economic recovery throughout cities across the country. Stockton can lead the way.”

— Bobby Bivens, President, NAACP - Stockton
**The Nine Potential Priorities for Community Development**

1. **Strengthen the small business ecosystem** by investing in entrepreneurs of color

2. **Remove barriers for workers** to access jobs or seed worker-owned businesses.

3. **Expand green infrastructure** and job opportunities in low-income communities.

4. **Drive local land ownership** through the development of creative services on vacant lots.

5. **Revitalize neighborhoods** by adapting the use of outdated building stock.

6. **Lessen displacement of small businesses** by investing in commercial infrastructure.

7. **Advocate for policy** to accelerate business improvement districts in disinvested areas.

8. **Support first-time homebuyers** through the production of new housing units.

9. **Invest in young people** by developing financial power from childhood to adulthood.

---

The Fund to Advance Racial Equity was established in 2021 at the San Joaquin Community by a grant from the Chan Zuckerberg Initiative in response to input from community leaders. The Fund aims to support organizations that are on the front lines of social and racial justice to develop their leadership, learn from one another, and support the wellness and healing of their teams as they serve San Joaquin County’s most marginalized residents.

<table>
<thead>
<tr>
<th>Grantee</th>
<th>What They Do</th>
<th>Amount Awarded</th>
</tr>
</thead>
<tbody>
<tr>
<td>African American Chamber of Commerce</td>
<td>Advocates for and deliver programs that create, grow and improve the general welfare of Black-owned businesses in San Joaquin County.</td>
<td>$40,000</td>
</tr>
<tr>
<td>The Equity Alliance Group</td>
<td>Provides low-income communities in Stockton counseling, intervention, resources, referrals, education, and support groups to break the cycle of poverty by addressing its root causes.</td>
<td>$40,000</td>
</tr>
<tr>
<td>Little Manila Rising</td>
<td>Runs a youth-led programs centered on policy, advocacy, ethnic studies, arts and culture, environmental justice and now, mental health to address intersectional issues that stem from historical and institutional trauma in the Filipino community.</td>
<td>$40,000</td>
</tr>
<tr>
<td>SJPC San Joaquin Pride Center</td>
<td>Offers a variety of education programs promoting tolerance and respect for all people within the LGBTQ+ community along with opportunities for the LGBTQ+ community (including allies) to socialize, network and discuss issues within a safe, welcoming and supportive environment.</td>
<td>$40,000</td>
</tr>
</tbody>
</table>

**2021 By the Numbers**

- $160,000 in grants awarded
- 5 organizations supported

“Racial equity and inclusion should be one of our top funding priorities. Talking about it does not help further the cause; actions do. The Fund to Advance Racial Equity to support leadership and staff is making great strides at leveling the playing field.”

— Cymone Reyes, Executive Director, San Joaquin Pride Center
The San Joaquin Community Foundation received a $263,258 Open for Business Fund grant from Wells Fargo to collaborate with the African American Chamber of Commerce of San Joaquin as they help address the economic impacts of the COVID-19 pandemic on local minority-owned small businesses through their San Joaquin Businesses Overcoming Obstacles with Support services and Technology (SJ BOOST) program. SJ BOOST is a structured sustainable business development program in which a cohort of businesses are provided a full suite of services including business readiness assessments, training, web-based business development, peer networking, service provider partnerships, coaching, and more.

2021 By the Numbers

- 35 small businesses served
- 420 hours of technical assistance provided
- 100% of businesses served earn less than $1M in annual revenue

“As a company, Wells Fargo is focused on fostering an inclusive recovery from COVID-19, and strengthening the small business sector for the long term. Small businesses are the heartbeat of the community and are the key to millions of local jobs. Our Open to Business Fund provides capital to diverse-owned small businesses who were disproportionately affected by the pandemic and empowers them with technical assistance and long-term resilience programs.”

— Geri Yang-Johnson, Community Relations Senior Consultant, Wells Fargo
Partnerships

Delta Sculling Center programming made possible in part by 209Gives donations.
In 2020, the San Joaquin Community Foundation launched 209Gives – a countywide day of giving. Nonprofit organizations that participate can leverage a modern and secure online giving platform, professionally developed marking materials, trainings, communication tools, and much more at no cost.

2021 By the Numbers

$243,758 raised
850 donors
59 participating nonprofits
77% of participating nonprofits acquired new donors through 209Gives

“Thank you, CFOSJ! 209Gives has been a lifeline for our organization during a time of unprecedented need for our work. Not only were the generous gifts we received instrumental in keeping our doors open and able to provide exercise and nature when we had to have higher ratios of staff to participants, we were also able to build relationships across San Joaquin County that will continue to bolster our work moving forward.”

– Dr. Pat Tirone, Director, Delta Sculling Center

Top-Raising Non Profits

<table>
<thead>
<tr>
<th>Organization</th>
<th>Raised</th>
</tr>
</thead>
<tbody>
<tr>
<td>VISION, CHANGE, HOPE: 2021 ANNUAL REPORT</td>
<td>37</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Organization</th>
<th>Raised</th>
</tr>
</thead>
<tbody>
<tr>
<td>Delta Sculling Center</td>
<td>$48,000</td>
</tr>
<tr>
<td>Harvest Home Animal Sanctuary</td>
<td>$42,994</td>
</tr>
<tr>
<td>San Joaquin Historical Museum</td>
<td>$31,520</td>
</tr>
<tr>
<td>LODI Boys &amp; Girls Club</td>
<td>$19,825</td>
</tr>
<tr>
<td>LODI Boys &amp; Girls Club</td>
<td>$14,205</td>
</tr>
<tr>
<td>GotKids</td>
<td>$11,260</td>
</tr>
<tr>
<td>Emergency Food Bank</td>
<td>$6,595</td>
</tr>
<tr>
<td>LOEL</td>
<td>$6,181</td>
</tr>
<tr>
<td>Second Harvest</td>
<td>$5,589</td>
</tr>
<tr>
<td>Tuleburg Press</td>
<td>$4,160</td>
</tr>
</tbody>
</table>
JUMPSTART

For the second straight year, the Community Foundation has partnered with Sunlight Giving and CB Merchant Services to sponsor six local nonprofit organizations’ participation in the JumpStart fund development training program. The program is run virtually by Network for Good and provides nonprofits with the integrated tools, planning, coaching, and technology they need to build their ongoing fundraising capacity.

2021 Cohort

“JumpStart has played a key role in developing our ability to communicate our story, engage our amazing supporters and secure the resources we need to effectively help end instability for mothers and their children by addressing the core causes of homelessness.”

– Shelby Young, Executive Director, Lodi House

NONPROFIT LEADERSHIP CERTIFICATE PROGRAM

The San Joaquin Community Foundation in partnership with the University of the Pacific, Benerd College, developed a four-month-long Nonprofit Leadership Certificate Program designed to support the professional development needs of middle to upper-level management employees working at nonprofits located in San Joaquin County. Thanks to the support of CB Merchant Services and Sunlight Giving professionals, leaders from 12 local nonprofits were able to participate in the program in 2021.

2021 Cohort

“Thank you for the opportunity to participate in the Nonprofit Leadership Certificate Program. I met several key people in the community, networked, and learned! I spent deep and rewarding time exploring Strategic Planning, Capital Campaigns, and key management concepts presented from the nonprofit organization perspective.”

– Leonard O. Hansen, Ph.D., CEO, Emergency Food Bank
“Opening an Agency Fund with the Community Foundation is a wise decision for stewarding an organization’s resources and showing donors you are planning for the future. We know our money is in the hands of people who care about our mission as much as we do—and the long-term financial returns show we are planning for sustainability to continue our mission as long as there is need for this work.”

— Meredith Baker, Executive Director, Community Partnership for Families of San Joaquin

Nonprofits, Invest in Your Future

An Agency Fund is a cost-effective and easy way for nonprofit organizations to build a reliable source of financial support for their good work. The Community Foundation’s economies of scale provide the benefits of a diverse investment portfolio and low investment fees typically only available with large funds. Agency Funds can be used to invest your reserves or establish and build an endowment to support the long-term dreams of your organization.

Open an Agency Fund today.
The Lodi Community Foundation (LCF) was established in 2005 to advocate and facilitate charitable giving to create lasting legacies that build a stronger Lodi community. After 16 years as an affiliate of the Sacramento Region Community Foundation, LCF made the decision to become an affiliate of the San Joaquin Community Foundation (SJCF) after years of working closely together on locally focused efforts, such as the annual Community Philanthropy Summit, Jumpstart, and 209Gives.

The affiliate partnership benefits LCF by leveraging SJCF’s administrative services and grantmaking expertise to grow LCF’s organizational capacity to better support donors and nonprofits in Lodi. The partnership also involves the transfer of more than $5 million in charitable assets from Sacramento Region Community Foundation to SJCF, enabling LCF’s charitable funds to be professionally managed locally.

**Governning Board**

- John Ledbetter, Chairperson
- Trenton Diehl, Vice Chairperson
- MaryAnn Maggio, Treasurer
- Daniel Castillo, Secretary
- Megan Galarneau
- Christine Franklin
- Paula Leary
- Louis Ponick
- Sabrina Schneweis-Coe
- Corie Stewart
- Drew Stroud

**Fund List**

<table>
<thead>
<tr>
<th>AGENCY FUNDS</th>
<th>DONOR ADVISED FUNDS</th>
<th>DESIGNATED FUND</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lodi Community Foundation Endowment Fund</td>
<td>Helm &amp; Mary Haas Fund</td>
<td></td>
</tr>
<tr>
<td>Lodi House Endowment Fund</td>
<td>Joe &amp; Susan Maley Fund of the Lodi Community Foundation</td>
<td></td>
</tr>
<tr>
<td>Lodi House Expendable Fund</td>
<td>Marilyn M. Storey Donor Advised Fund</td>
<td></td>
</tr>
<tr>
<td>Lodi Lions Club Foundation Charitable Fund</td>
<td>Mike &amp; Judy Harmon Donor Advised Fund</td>
<td></td>
</tr>
<tr>
<td>Lodi Memorial Hospital Foundation-Healthy Lodi Fund</td>
<td>Ronald &amp; Elise Forbes Donor Advised Fund</td>
<td></td>
</tr>
<tr>
<td>Lodi Parks and Recreation Fund</td>
<td>Sheila Wishek Fund</td>
<td></td>
</tr>
<tr>
<td>Lodi Parks Endowment Fund</td>
<td>St. Anne’s Teachers Endowment</td>
<td></td>
</tr>
<tr>
<td>Lodi Public Library Foundation Endowment Fund</td>
<td>Field of Interest Funds</td>
<td></td>
</tr>
<tr>
<td>Lodi Adopt-A-Child Endowment</td>
<td>Lodi Community Foundation Fund</td>
<td></td>
</tr>
<tr>
<td>Lodi Aquatics Center</td>
<td>Lodi Grape Bowl Endowment</td>
<td></td>
</tr>
<tr>
<td>Lodi Boys &amp; Girls Club Bo Katzakian Charitable Foundation</td>
<td>Sunshine Trail Endowment</td>
<td></td>
</tr>
<tr>
<td>Lodi Boys &amp; Girls Club Endowment</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
We are pleased to welcome two new philanthropic partners to the San Joaquin Community Foundation. These relationships allow each organization to maximize their impact by accessing the administrative and accounting support of the San Joaquin Community Foundation. By managing the back-office support functions for these organizations, they are able to focus on their mission, building capacity, and doing grantmaking in the area they serve to address current and future community needs. These relationships make us vital partners in our shared work to make our communities one where everyone can thrive.

**Edge Collaborative** is a civic incubator, partnering with public, private, and nonprofit organizations to tackle systemic economic challenges in Stockton. With a focus on three key areas – jobs and workforce, climate, and community wealth – Edge seeds and supports emergent initiatives by deploying capital and providing hands-on support with talent, policy and coalition-building. Edge Collaborative is committed to building a more resilient and inclusive economy in Stockton and the wider region, by putting community needs at the center. With funds housed at the San Joaquin County Community Foundation, Edge is committed to leveraging philanthropy to drive further investments into the region. Learn more at edgecollaborative.org.

**Three Valleys Community Foundation (3VCF)** is a new geographically based community foundation established in 2021. The vision of 3VCF is to enhance the quality of life in the Tri-Valley and greater East Bay area—serving Amador, Livermore, and San Ramon Valleys, an area that encompasses the communities of Alamo, Danville, Dublin, Livermore, Pleasanton, San Ramon and Sunol. 3VCF works with donors and nonprofits to achieve their impact goals through inclusive leadership, thoughtful funding, informed giving and collaborative action. Through a competitive RFP process, 3VCF selected San Joaquin Community Foundation to affiliate with and provide support in the early startup stages of the organization. 3VCF houses 6 unique charitable funds totaling more than $200,000 in assets. Learn more at 3vcf.org.

**Fund List**

<table>
<thead>
<tr>
<th>AGENCY FUNDS</th>
<th>DONOR ADVISED FUNDS</th>
<th>FIELD OF INTEREST FUNDS</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Three Valleys Community Foundation</strong></td>
<td>Hamilton Endowment</td>
<td>We Are Pleasanton</td>
</tr>
<tr>
<td>Margaret Liang and Zhi Zhou Family Fund</td>
<td>Sutton Family Make a Difference Fund</td>
<td>City of Dublin Fallen Officers Fund</td>
</tr>
</tbody>
</table>
The San Joaquin Community Foundation listens to the needs of our residents, inspires generosity, and creates a bridge between those who have time and money to give and those closest to the challenges. Our work would not be possible without our donors, in particular our Pillar Society members whose sustained generosity will be the mainstay of our organization for years to come.

<table>
<thead>
<tr>
<th>GOLD</th>
<th>The James Irvine Foundation</th>
<th>Brian M. Stocker Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pat &amp; Cheryl Patmon</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>SILVER</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Greg &amp; Noreen Basso</td>
<td></td>
<td>David McCray</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>BRONZE</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Peter Ragsdale</td>
<td>Linda &amp; Larry Philipp</td>
<td></td>
</tr>
<tr>
<td>Duane Isetti</td>
<td>Teresa &amp; Frank Mandella</td>
<td></td>
</tr>
<tr>
<td>Ted &amp; Stefanie Leland</td>
<td></td>
<td>Robert &amp; Janet Kavanaugh</td>
</tr>
<tr>
<td>Bank of Stockton</td>
<td>Rosalio &amp; Ana Zapien Family</td>
<td></td>
</tr>
<tr>
<td>James &amp; Colleen Stewart</td>
<td></td>
<td>Scott Beattie</td>
</tr>
<tr>
<td>CB Merchant Services</td>
<td></td>
<td>Sue &amp; Don Shalvey</td>
</tr>
<tr>
<td>Christopher &amp; Lynn Stocker</td>
<td></td>
<td>Dan &amp; Mary Bava</td>
</tr>
<tr>
<td>Amy Shin</td>
<td>Mary Elizabeth Eberhardt</td>
<td></td>
</tr>
</tbody>
</table>
DONOR ADVISED FUNDS

Ambassadors of Peace DAF
Anti-Human Trafficking Fund
Beattie Family Charitable Fund
Bill Pollard Jr. Scholarship Fund
Building Dreams Donor Advised Fund
CB Merchant Services Charitable Fund
Charles Gordon Patmon Jr. and Dorothy Norris Perpetual Memorial Fund
Chispita Fund
Clear to Close Giving Circle Fund
Don & Sue Shalvey Family Fund
FinDec Cares Foundation
Grewal Family Donor Advised Fund
James E & Colleen Dawson Stewart Family Fund
Joan C. Beattie Memorial Fund
John R. and Francesca Vera Family Fund
Johnson Family Fund
Kavanaugh Family Fund
Kenneth and Margaret De Jong Memorial Fund
Kevin & Julie Dougherty Family Fund
Lawrence and Linda Philipp Family Fund
Liguri Nel Mondo Charitable Fund
Live 209
Lorna L. Boothroyd Fund
Love Ripon Fund
Loy Funamura Family Donor Advised Fund
Lubensky Cope Family Donor Advised Fund
Lynne Davis Charitable Fund
Michael P. Duffy Family Fund
MoreHeart Fund
Mountain Fund
Nishka Yudnich Charitable Fund
Oprandy Tirone Family Fund
Paul and Irene Perkins Family Fund
Petrick Family Fund
Robert & Becki Brown Family Charitable Fund
Sandra Mazzuola Donor Advised Fund
Shryne Community Fund
Stockton Animal Shelter Fund
Stockton Sunrise Rotary Fund
Ted and Stefanie Leland Family Fund
The Louis and Audrey Shoneff Charitable Fund
The Shores Family Fund
The TSH Fund
Yusuf A. Bargoma Fund for the Arts

AGENCY FUNDS

Alpha Psi Foundation Agency Fund
Animal Protection League
ARC San Joaquin
Art Expressions of San Joaquin
Aspire Public Schools Fund
Children’s Museum of Stockton Agency Fund
Community Center for the Blind & Visually Impaired
Community Partnership for Families of San Joaquin Agency Fund
Compassion for Animals Fund
Delta College Foundation Agency Fund
Delta Humane Society SPCA Fund
Emergency Food Bank of Stockton Agency Fund
Family Resource and Referral Center Agency Fund
Filipino American National Historical Society Museum Agency Fund
First Tee of San Joaquin Agency Fund
Friends Outside Agency Fund
Hearts of Harvest Agency Fund
Housing Authority of San Joaquin Scholarship Foundation
Junior League of San Joaquin County Fund
Kiwanis Club of Stockton Foundation
Library and Literacy Foundation of San Joaquin Agency Fund
Lodi Community Art Center Fund
McHenry House Tracy Family Shelter Agency Fund
Pathway Community Hub Fund of St. Joseph’s Medical Center
Pixie Woods Agency Fund
Rainbow School Inc.
San Joaquin County Child Abuse Prevention Council Agency Fund
San Joaquin County Office of Education Educational Foundation Fund
San Joaquin County Sheriffs Foundation
San Joaquin General Hospital Foundation
San Joaquin Medical Society Scholarship & Loan Fund
Scoop Ministries, Inc.
St. Mary’s Dining Room Agency Fund
Stockton Athletic Hall of Fame Agency Fund
Stockton Athletic Hall of Fame Building Fund
Stockton Athletic Hall of Fame Jester Fund
Stockton Athletic Hall of Fame O’Keefe Scholarship Fund
Stockton Athletic Hall of Fame Scholarship Fund
Stockton Beautiful
Stockton Civic Theatre
Stockton Shelter for the Homeless
Stockton Unified School District 1852 Foundation
The Foundation for Strong Families and Strong Community
The Stockton Fund for Animals
TLC Foundation for Homeless Children
Tracy Learning Center
West Side Pioneers
Women’s Center of San Joaquin County Agency Fund
YMCA of SJ County

**AGENCY ENDOWED FUNDS**

Assistance League of Stockton Endowment Fund
Boys and Girls Club of Tracy Endowment Fund
Grand Foundation Endowment Fund
Hospice of San Joaquin Endowment Fund
Library & Literacy Foundation of San Joaquin County Endowed Fund
LOEL Senior Center Endowed Fund
Pixie Woods Inc. Endowment Fund
SAIL
SJ County Child Abuse Prevention Council Endowment

**DESIGNATED FUNDS**

City of Tracy Community Fund

**FIELD OF INTEREST FUNDS**
Brian Matthew Stocker Charitable Fund
Community Health Fund
Community Impact Fund
Leadership Stockton Alumni Association Community Improvement Fund
Ripon Community Fund
San Joaquin Emergency Response Fund
Sozosei Foundation Community Fund
The Antone and Marie Raymus Education Fund

RESTRICTED FUNDS
Ripon Community Emergency Fund
Stockton Education Fund

SCHOLARSHIP
Arturo Vera Art Scholarship
Associazione Liguri nel Mondo Academic Scholarship
Avi Raina Scholarship
Borra Family Scholarship Fund
Ernest and Victoria Gribaudo Family Scholarship Fund
John and Francesca Vera Community Leadership Scholarship
San Joaquin Society for Human Resource Management
Stockton Student Athletes Scholarship Fund
Taylor Farms Pacific Educational Scholarship
The David Cheng Memorial Lacrosse Scholarship
The Robert and Catherine Lagorio Scholarship Fund
Women Athletes Scholarship Fund
World Changer Scholarship
Together, we can create a San Joaquin County where there are no barriers to bright futures; where every person’s past, identity, and neighborhood are assets, not obstacles, to the future they aspire to create.

THANK YOU
To our Donors, Fund Holders, Board Members, Committee Members, Pillar Society Members, Partners and Grantees: thank you for your commitment to making this vision a reality.

JOIN US
6731 Herndon Place
Stockton, CA 95219
209.943.2375
209.593.2333
sanjoaquincf.org