



**SAN  
JOAQUIN**  
COMMUNITY FOUNDATION

# San Joaquin Regional Collaborator Survey

Overview and Q&A

Friday, September 8, 2023



# Agenda

- CEMI Needs Assessment and Grantmaking
- CEMI
- What is this survey for?
- Overview of survey and resources
- Q&A



# CEMI Leads



San Joaquin Community Foundation and Edge Collaborative are working together to identify resources, create partnership opportunities, and offer funding opportunities that will support community organizations who desire to get involved in economic development conversations and apply for public funding.

For questions about the San Joaquin Regional Collaborator Survey,  
email [cemi@sanjoaquincf.org](mailto:cemi@sanjoaquincf.org)



# CEMI



**THE CENTER**  
*at Sierra Health Foundation*

## What is the Community Economic Mobilization Initiative (CEMI)?

The Center at Sierra Health Foundation launched the Community Economic Mobilization Initiative in 2022 to assist nonprofits in building their knowledge and capacity so they are poised to participate in the unprecedented level of multi-billion dollar public investment opportunities in climate resilience, transportation infrastructure, housing, and other economic development initiatives.

### Responding to a Generational Opportunity

California is on the cusp of receiving an unprecedented level of financial investments to strengthen its climate resiliency, transportation infrastructure, housing and more.

**\$43 Billion**

American Rescue Plan  
(estimated)

**\$50 Billion**

Infrastructure Investment  
and Jobs Act

**\$565 Million**

Community Economic  
Resilience Fund

**\$46 Billion**

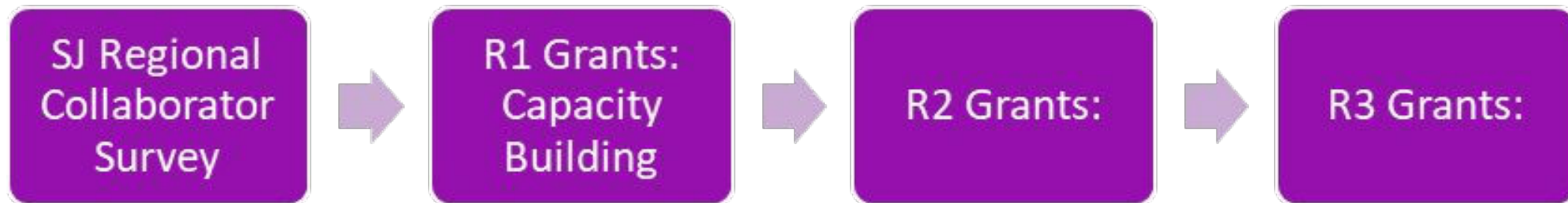
California Budget Surplus



# CEMI

## How are SJCF and Edge involved?

SJCF and Edge were awarded a CEMI grant through this initiative to regrant funds to organizations in San Joaquin County that would increase capacity to support project development and successful public funding applications that would build inclusive economic development, including protecting our health and environment, as well as creating good jobs that would have opportunities for upward mobility and help sustain individuals/families to have a safe, secure quality of life in San Joaquin County.



# CEMI in SJC

## CEMI Initiative and Grantmaking

San Joaquin Community Foundation and Edge Collaborative are launching this initiative in phases:

- **San Joaquin Regional Collaborator Survey** - an opportunity to learn about what projects are at various stages of development in SJC, what partnership opportunities there may be, and what needs orgs may have to help create competitive applications for project development
- **Three Rounds of Grantmaking** - supporting capacity building, project development, and technical assistance over three rounds of grantmaking from fall 2023-2024.



# San Joaquin Regional Collaborator Survey

## Purpose

- **Needs Assessment** – What are the capacity building needs orgs have to apply for public funds? How many may need partners or other supports to apply or participate in opportunities?
- **Crowd Sourced Project Mapping** – What projects are being developed or considered for our county that could apply for public funding opportunities? How can we collectively point project leads toward those opportunities to apply?
- **Promoting Project Oriented Collaboration/Partnerships** – Are some people potentially working on the same projects and don't know it? Could some orgs benefit from partnership (administrative support, community engagement) to successfully apply for and manage public funds?



# San Joaquin Regional Collaborator Survey

## Process

- **Timing** – The survey was launched Aug 25. It will be open through June 2024 on Google Forms
- **Public Information** – Survey results will be posted on the CEMI page of the SJCF website in early October and shared publicly through June 2024 (possibly longer)\*\*
- **Optional** – Completing the survey will help us frame our upcoming grantmaking opportunities to best fit the community needs, but it is NOT required to apply for future funding opportunities.

\*\*If you have questions or concerns about your org's project information being public, email [cemi@sanjoaquincf.org](mailto:cemi@sanjoaquincf.org)





# CEMI Grantmaking

**REMINDER: There is no open funding opportunity right now.**

## Grantmaking Process

SJCF and Edge will be regranting a total of \$1.6M across three rounds of grantmaking (Oct 23–Sept 24) to support the planning and pre-development of projects that have the potential to go after public funding.

### Round 1: (Open Oct 2023)

Will focus on smaller orgs that need capacity building support to engage in public funding planning and application efforts

### Round 2 & 3: (late 2023 and early 2024)

Will focus on project development, meaning orgs/partners applying should have identified projects in line with the public funding opportunities available. The vast majority of the public funding opportunities released thus far focus on advancing inclusive economic development, equity, workforce/jobs, a green economy, and/or improving climate infrastructure.



# Website & Survey

**NOTE:** We will also be reviewing the [FAQ document](#). Any questions answered during this webinar that are not already answered on that document will be added after this meeting.



# Key Takeaways

1. This survey is meant to help assess the capacity building and project development needs for organizations who are interested in applying for local, state, and federal funding opportunities to support economic development.
2. We hope that posting the results of the survey publicly will encourage potential partnerships that may strengthen public funding applications and grant management.
3. This survey is not part of a funding opportunity but will help inform and shape our upcoming grantmaking frameworks over the next few months.
4. Completing the survey is NOT required to apply for future CEMI funding opportunities, but it is encouraged to help us understand the breadth of community needs.
5. This survey is open to any organization throughout San Joaquin County



# Q&A





# Thank You

## **Reminder!**

Questions about this survey can be sent to [cemi@sanjoaquinconf.org](mailto:cemi@sanjoaquinconf.org)

