



2022 ANNUAL REPORT

# Toward a More Inclusive Future



# Our Board of Directors



**Peter Ragsdale**  
*Chairperson*



**Edith Sumaqual**  
*Vice Chairperson*



**Daryl Petrick**  
*Treasurer*



**Gary Singh**  
*Secretary*



**Sue Shalvey**  
*Past Chairperson*



**Jean Callahan**  
*Director*



**Becky Diel**  
*Director*



**Cindy Foster**  
*Director*



**Famous Harrison**  
*Director*



**Lange Luntao**  
*Director*



**James Nance**  
*Director*



**Colleen D. Stewart**  
*Director*

## Thank you, Colleen Stewart, for 9 years of board service!

Thank you, Colleen Stewart, for an outstanding 9 years of volunteer service on the San Joaquin Community Foundation Board of Directors! Mrs. Stewart, who recently completed her final board term, played an instrumental role in guiding the Foundation's mission and growth from a \$6 million organization when she joined to our current assets of \$35 million. Colleen was critical in the formation of a number of grant programs at the Foundation, resulting in millions of dollars granted to local nonprofit organizations.

In her non-foundation life, Colleen is a professionally licensed Loan Originator as well as a licensed Real Estate Agent. With more than thirty years in lending, she is the Branch Manager at Golden Empire Mortgage, Inc. in Stockton. Colleen is a former Board President of the Community Center for the Blind and Visually Impaired, and previously served on the board of the Lodi Community Foundation, as President of the Rotary Club of Stockton, Chairperson for the "Stocktonian of the Year," Central Valley Association of Realtors, and Women's Council of Realtors Northern Central Valley.

We are grateful for Colleen's time and dedication to the Foundation's work and her passion for seeing San Joaquin County become a place where there are no barriers to bright futures. On behalf of the Foundation and our community, thank you, Colleen, for your service!

# Our Staff



**Moses Zapien**  
*CEO & President*



**Vanessa Harris**  
*Controller*



**Louis Ponick**  
*Director of Donor Relations*



**George Lorente**  
*Grants & Scholarships Manager*



**Jennie Her**  
*Staff Accountant*



**Aurora Santana**  
*Administrative Assistant*



Colleen Stewart receiving a Native American drum as a gift from the board in honor of her service and Native American background.

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# By the Numbers

## Finance & Investment Oversight

Donors can rest easy that their funds are stewarded and professionally managed by the Foundation's Finance and Investment Committee along with our investment advisor, Bank of Stockton, Wealth Management Group. Committee members have extensive expertise in business, investments and other disciplines. The committee sets investment strategy and monitors investment performance against portfolio benchmarks, and reports to the Foundation's Board of Directors.

### FINANCE & INVESTMENT COMMITTEE:

**Daryl Petrick,**  
Chairperson  
CPA, Partner,  
Bowman & Company, LLP

**Linda Guinn,**  
Co-Chairperson  
CEO/President,  
CB Merchant Services

**Teresa Mandella**  
Financial Advisor (ret.)

**Ray McCray**  
City Treasurer, City of Tracy

**Mark Plovnick**  
Director of Economic  
Development, University  
of the Pacific (ret.)

**Colleen Stewart**  
Branch Manager/  
Sr. Loan Consultant,  
GEM Mortgage

**Sara Yocum**  
Assurance Services Senior  
Manager, Moss Adams LLP

## 2022 Snapshot

**\$3,014,411**

in grants awarded

**\$34,754,763**

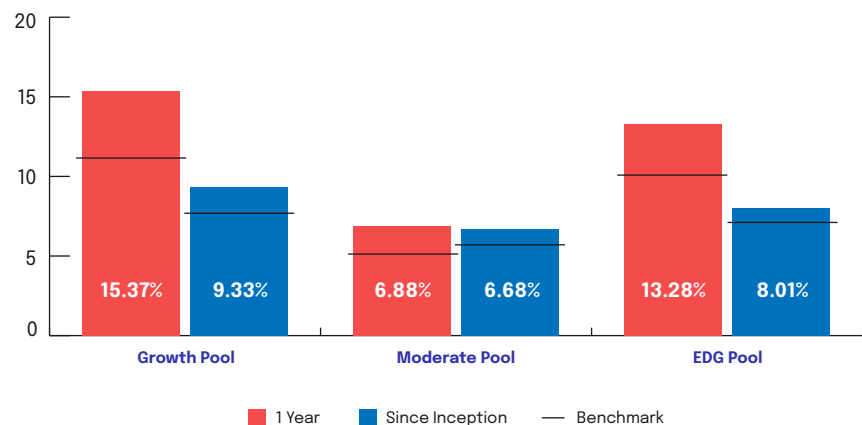
foundation assets

**276**

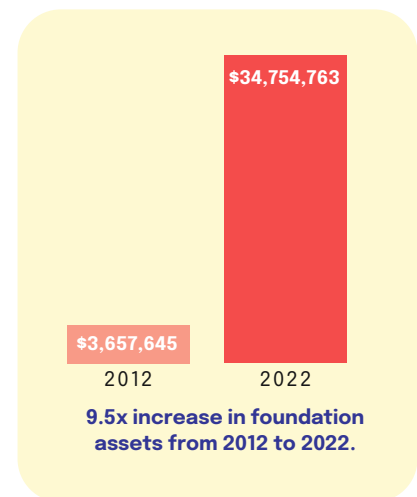
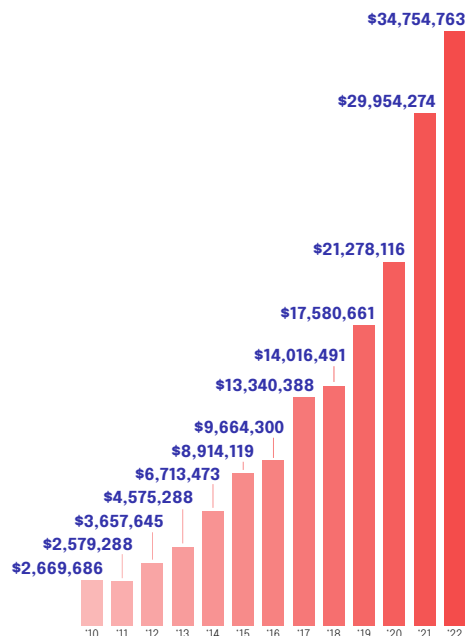
funds

## Finances

### MARKET RETURNS

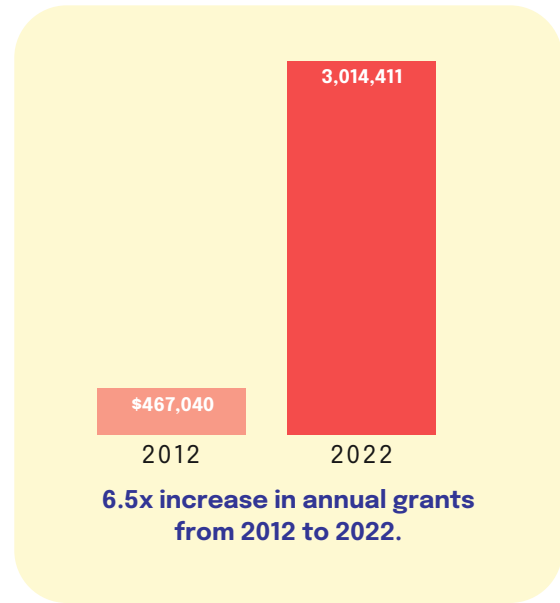
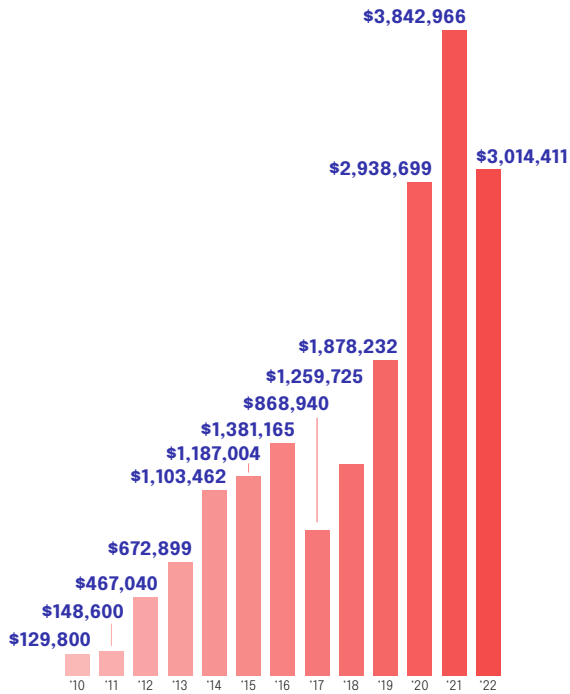


### FOUNDATION ASSETS

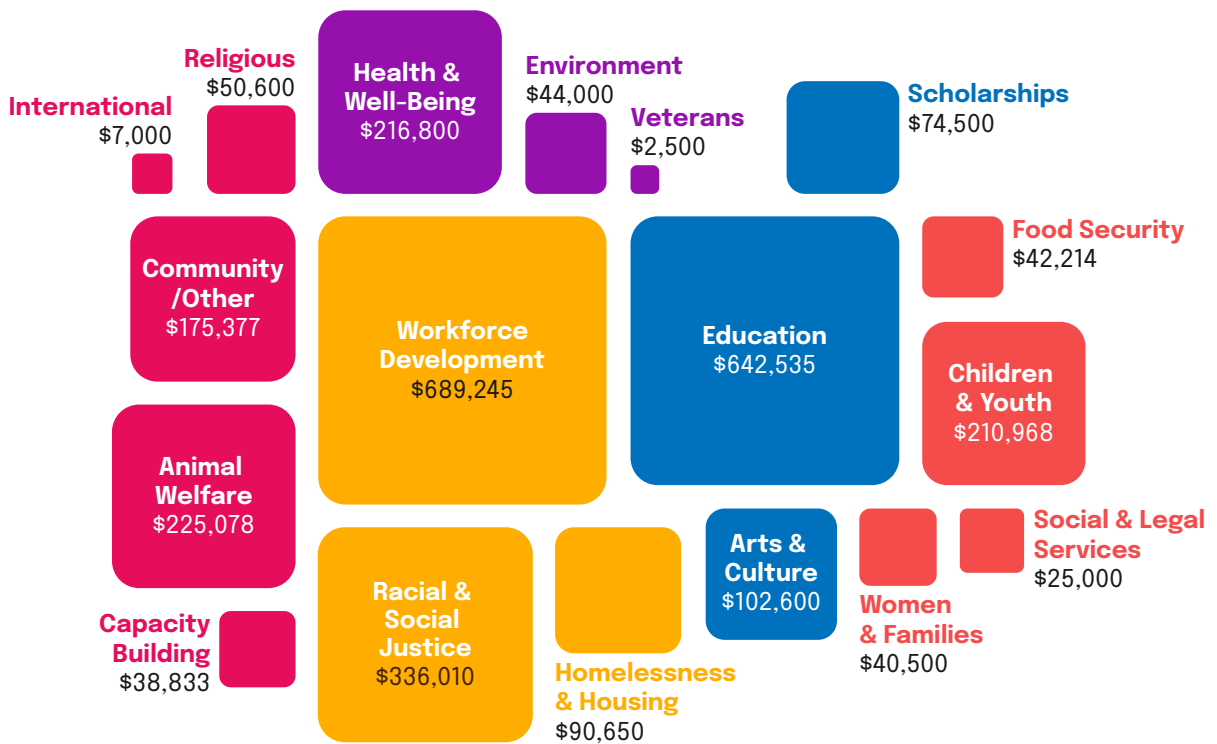


## Grants

### GRANTS MADE BY YEAR



### 2021 GRANTS







# Healthy Communities

Black Urban Farmers Association's  
Reatha Hardy Jordan on tractor



**Health is a gift. One that allows us to create lives full of possibility and communities full of prosperity. We're working to ensure every resident of San Joaquin County has access to that gift: That they have the resources to keep their body, mind and relationships healthy as they build a brighter future for themselves and for our region.**

## **Our Vision**

**Together, we can build a community where...**

- Residents have access to quality, affordable health care
- Families have access to restorative mental health and rehabilitation services
- No parent has to worry about putting healthy food on the table
- Every resident is active and has access to nature and green space

## **Our Impact**

**\$150,000**

in grants awarded

**12**

organizations supported

**“Thank you! Community Health Fund for helping BUFA purchase a tractor to enable us to produce and serve more communities in South Stockton that live in food deserts. This support helps us positively impact health and hunger by providing more locally grown, pesticide free fruits and vegetables to our underserved communities, while we also educate our communities on the relationship between food and disease.”**

**– Reatha Hardy Jordan, Co-Founder / Director, Black Urban Farmers Association**

**Help us give the gift of health-to our neighbors and to the future of San Joaquin County.**

**Give today at [sanjoaquinconf.org/healthcommunities](https://sanjoaquinconf.org/healthcommunities)**

# Community Health Fund

The Community Health Fund was established in 2017 at the San Joaquin Community by a \$2 million dollar grant from the Delta Blood Bank Foundation. The Fund aims to support projects and activities that improve healthcare services, health outcomes, and medical education in San Joaquin and Calaveras Counties.

## Committee Members

**Alan Lange**

Chairperson

**Sue Shalvey**

Vice Chairperson

**Cindy Foster**

**Colleen Stewart**

**Dr. Lakshmi Dharavanthari**

Community Representative  
At-Large

**Duane Isetti**

Community Representative  
At-Large

**Bonnie McAtee**

Community Representative  
At-Large

## 2022 By the Numbers

**\$150,000**

in grants awarded

**12**

organizations supported

Grantee	Project	Amount Awarded
Boys & Girls Clubs of Manteca and Lathrop	<i>Boys &amp; Girls Club Garden Club</i>	\$5,000
Hospice of Amador & Calaveras	<i>Griefbusters</i>	\$5,000
LOEL Foundation Inc, DBA LOEL Senior Center	<i>LOEL Meals on Wheels</i>	\$5,000
Ripon Community Garden	<i>Beautify the garden</i>	\$5,000
Tracy Interfaith Ministries	<i>Nourishing Food Distribution</i>	\$5,000
Community Partnership for Families of San Joaquin (CPFSJ)	<i>CPFSJ Family Strengthening Case Management</i>	\$10,000
INSPIRE ME INC	<i>Be the Best ME!</i>	\$10,000
Stockton Black family Day, Inc.	<i>Stockton Black Family Day Event</i>	\$15,000
Amelia Ann Adams Whole Life Center (AAAWLC)	<i>Sista Coach Support</i>	\$20,000
Visionary Home Builders of CA, Inc.	<i>Mental Wellness and Health</i>	\$20,000
Victory In Praise Church	<i>Project Health</i>	\$25,000
Black Urban Farmers Association-BUFA	<i>Mobile Farmers Market</i>	\$25,000



# Grantee Spotlights:

## RIPON COMMUNITY GARDEN

“These funds will allow Ripon Community Garden to replace a number of old garden boxes with new sturdy ones so our vegetables and fruit can grow productively, and we can continue donating fresh produce to our local senior center. These funds will also provide new sturdy boxes for our children’s group called the “Sprouts”. They plant, harvest and learn about vegetables, fruit, and healthy eating habitats.”

– **Joan Graham**, Board President, *Ripon Community Garden*

## LOEL FOUNDATION INC, DBA LOEL SENIOR CENTER

“Funding from the Community Health Fund has allowed us to deliver more daily meals to seniors in and around Lodi who are experiencing malnutrition and depression due to lack of social interaction as a result of being homebound.”

– **Marjorie Schrenk**, President and CEO, *LOEL Senior Center Garden*



# Grantee Spotlights (continued):

## INSPIRE ME INC



“These funds will support a new project entitled “Be the Best ME!” focusing on the mental and physical health of teenage girls in San Joaquin County. This will help us to increase awareness and reinforce the importance of overall teen health through education, resources, events, and activities that promote positive health.”

– **Alasha Jiles**, Founder and President, *Inspire Me, Inc.*

## HOSPICE OF AMADOR & CALAVERAS



“Griefbusters serves a growing, unmet need for children’s grief support services in Calaveras. This free support service benefits extremely vulnerable children in our community; helping them to minimize their risk of non-productive behavior in school and in the home. This funding will help provide additional training & recruitment for new Griefbuster volunteers, community outreach to youth and referral sources, along with the purchase of youth specific educational materials, and provide support for volunteers driving to visit children.”

– **Ariane Debien**, Executive Director, *Hospice Of Amador & Calaveras*

# Pathways Community Hub

The San Joaquin Community Foundation was selected by a local group of public health advocates and funders to serve as the administrator for an innovative approach to community-based healthcare called Pathways Community HUB. A Pathways Community HUB (PCH) creates a sustainable, community-based care coordination system empowering Community Health Workers to identify individuals with modifiable risk factors (medical, social, behavioral) and develop relationships to connect them to services and track the outcomes with a goal to reduce health disparities.

The Pathways Community HUB Institute® (PCHI) Model provides the framework to build a robust, complete network of care that removes the barriers and improves systems while also reducing duplication of services and aligning payment with achieving positive outcomes. In other words, the PCHI Model is a transparent accountability framework for communities to meet their specific health improvement goals.

**“The San Joaquin Community Foundation is committed to building a healthy and equitable community where all can thrive. By incubating this cross-sector partnership, we will be able to support an innovative approach to coordinated healthcare that leverages the talent and knowledge of community health workers to improve measurable health outcomes.”**

– **Moses Zapien**, CEO, San Joaquin Community Foundation

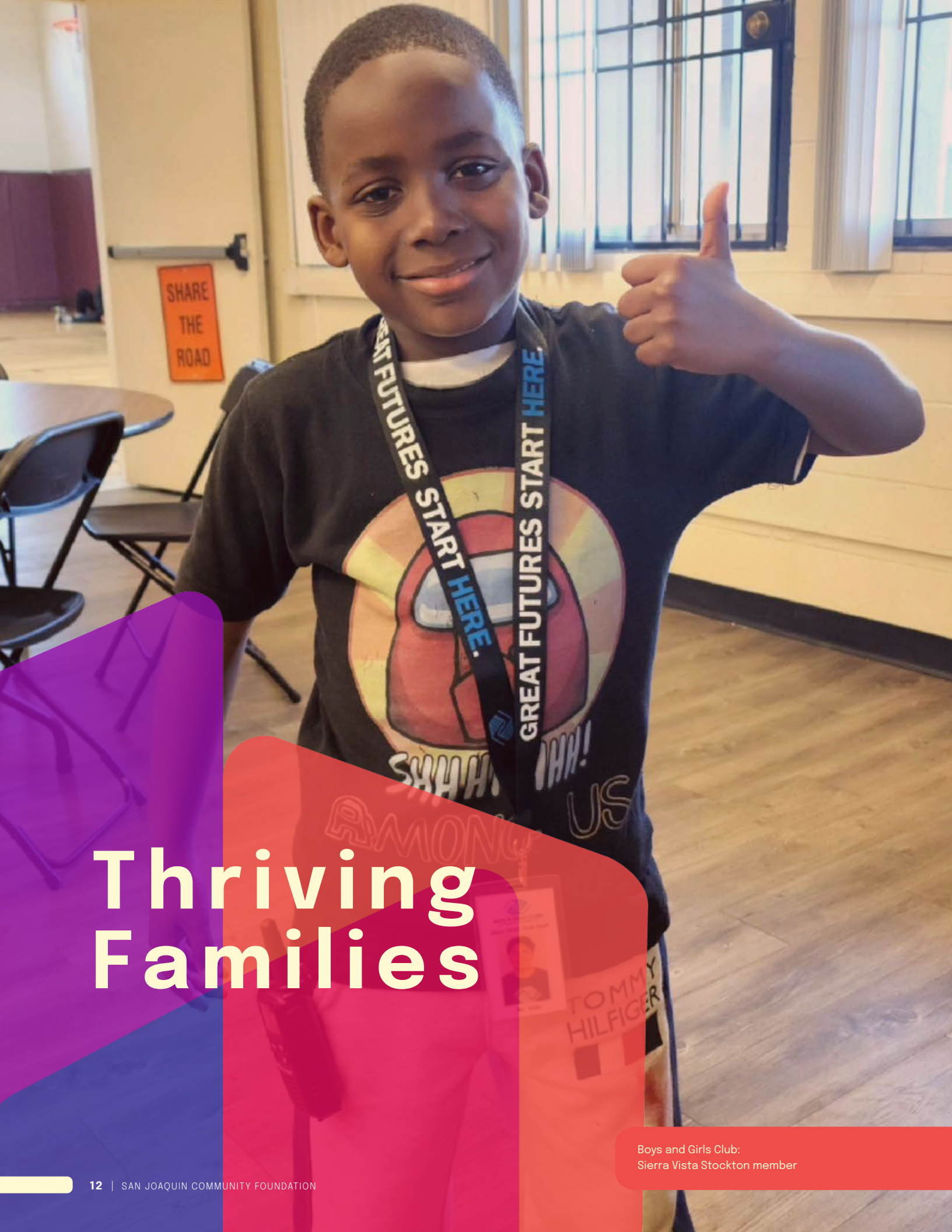
## How the Model Works

- Local community health workers engage with families to connect them to social and medical services.
- Services are designed to remove barriers to health, or risk factors, across 21 standardized Pathways such as lack of housing or inadequate access to specialized health services.
- Each Pathway outlines the steps needed to remove the barrier or risk.
- Pathways are completed when the barrier or risk has been removed.
- Payment for services is tied to the completion of Pathways rather than the delivery of the services themselves.

## Partners







# Thriving Families

Boys and Girls Club:  
Sierra Vista Stockton member

The tropes are true: Children are our future-and parenting really does take a village. Families are both our greatest asset and our greatest responsibility. That's why we're working to ensure every child and youth is safe, active, and confident their future in San Joaquin County is bright.

## Our Vision

Together, we can build a community where...

- Every child lives in a home and neighborhood free from violence and abuse
- Families have access to quality, affordable childcare
- Every child has access to enriching recreational experiences
- Every child believes they have a path to a bright future in San Joaquin County

## Our Impact

\$315,082

in grants awarded

37

organizations supported

**"The City of Lodi is grateful for the support it has received through the Brian M. Stocker Fund for its summer swim league program. Many of our families are unable to afford the cost of enrolling their kids in summer activities. Support from the Brian M. Stocker Fund removes those financial barriers and allows families to participate in our summer swim league program. Thanks to this support, we can ensure our families have the opportunity to thrive."**

– **Christina Jaromay**, Director, *City of Lodi Parks Recreation and Cultural Services*

**Help us be the village our children-and their parents-need.**

**Give today at [sanjoaquincf.org/thrivingfamilies](https://sanjoaquincf.org/thrivingfamilies)**

# Brian M. Stocker Fund

The Brian M. Stocker Fund was established at the San Joaquin Community Foundation through a generous legacy gift from the Brian M. Stocker Estate. The Fund aims to support recreational and wellness programs and promote healthy living for youth and children in San Joaquin County.

## Committee Members

### Christopher Stocker, Chair

*Retired, Charitable Management Group*

### Duane Isetti, Vice Chair

*Retired, University of the Pacific*

### Aaron Morales

*VP, Stockton Kings*

### Christina Jaromay

*Director, City of Lodi Parks Recreation and Cultural Services*

### Cindy Foster

*Retired, Healthcare*

### Edith Sumaqui

*Elevate Dance Company*

### Janet Lucas

*Director of Athletics, University of the Pacific*

### Jose Sabala

*VP CRA Officer, Oak Valley Community Bank*

### Pat Filippone

*President, Stockton Ports*

Grantee	Project	Amount Awarded
City of Lodi Parks and Recreation Department	209Gives Matching Grant	\$33,511
Boys & Girls Club at Sierra Vista Stockton	Building Healthy Communities through Triple Play: A Game Plan for Mind, Body & Soul	\$25,000
City of Stockton, Community Services Department	Swim Lesson Equity Program	\$25,000
Oasis City Center	Oasis Students	\$25,000
San Joaquin Community Foundation	Organizational Capacity Building	\$25,000
Delta Sculling Center	209Gives Matching Grant	\$5,000
GOT Kids	209Gives Matching Grant	\$5,000
Lodi Boys & Girls Club	209Gives Matching Grant	\$5,000
St. Mary's Dining Room	209Gives Matching Grant	\$5,000
YMCA of San Joaquin County	209Gives Matching Grant	\$5,000

## 2022 By the Numbers

**\$158,511**

in grants awarded

**10**

organizations supported



OASIS check presentation, November 2022



# Grantee Spotlights:

## BOYS & GIRLS CLUB AT SIERRA VISTA STOCKTON



“The Boys & Girls Club at Sierra Vista provides a safe, supportive environment where young people of all races and backgrounds are building the resiliency skills they need to succeed in adulthood. To address issues related to not eating right, not keeping fit and not forming positive relationships, the Club began facilitating Triple Play at Sierra Vista last year. Thanks to support from the Brian M. Stocker Fund, the Triple Play program is being used to provide a holistic approach to educating Club members, staff, parents and the community on how eating right “Mind”, keeping fit “Body” and forming positive relationships “Soul” add up to a healthy lifestyle for Club members. Thank you to the Brian M. Stocker Fund for supporting this program!”

– Kimberly Key, CEO, Boys & Girls Clubs of Greater Sacramento FBO: Boys & Girls Clubs-Sierra Vista Stockton

## OASIS CITY CENTER



“Oasis City Center is honored to be a recipient of the Brian M. Stocker Fund. With the funds received from this grant, we are able to equip and support local youth enrolled in Oasis programs. Through these programs, we are able to provide a well-rounded health approach includes nutritional support, after school programs, physical fitness assistance and friendship opportunities. Thank you for partnering with us to enhance the lives of students living in our community!”

– Heather Green, Executive Director, Oasis City Center

# Sozosei Foundation Community Fund



The Sozosei Foundation was established in 2019 as a philanthropic arm of Otsuka. The Sozosei Foundation Community Fund was created to make a tangible impact in diverse, under-resourced communities. The city of Stockton, CA was chosen because of its geographic proximity to Otsuka's offices, in Hayward, CA and the potential of local nonprofits and community leaders to build resilient, vibrant communities.

Grants are awarded to organizations that specifically address: access to the arts and/or creative placemaking; food security; mental and physical health (including kidney health); racial justice; and social and legal services.

## 2022 By the Numbers

**\$131,334**

in grants awarded

**12**

organizations supported

Grantee	Project	Amount Awarded
California Rural Legal Assistance, Inc.	Free Legal Assistance	\$ 25,000
Little Manila Rising	Healing Pilipinx Uplifting Self & Others (PUSO)	\$ 22,000
Improve Your Tomorrow	IYT College Academy Supplies	\$ 18,000
Promotores Unidas Para La Educacion Nacional Tecnologias Sostenibles	Residential Victory Gardens	\$ 12,000
The Dome of Hope Organization, Inc	Youth Civic Leadership	\$ 10,500
Local Artists Fund	Strengthen and support the arts and culture ecosystem	\$ 10,000
Stockton Meal Project	Food insecurity and supporting local restaurants	\$ 10,000
A Tavola Together Foundation	Supporting women to improve their life and the life of their families.	\$ 7,500
Garden Joy	Garden Joy Edible Education Project	\$ 5,000
Local Journalism Impact Fund	Support and improve investigative journalism, and storytelling	\$ 5,000
MiMs Corner	Youth Health and Wellness Project	\$ 5,000
Nonprofit Leadership Certificate Program	Support for the Nonprofit Leadership Certificate Program	\$ 1,334



Children engage in farming practices at Garden Joy

# Grantee Spotlights:

## IMPROVE YOUR TOMORROW



“Support from the Sozosei Foundation Community Fund held at San Joaquin Community Foundation provides key support to the IYT College Academy, serving students in grades 7-12 across Stockton, Lincoln, and Lodi Unified School Districts. This grant will serve more than 600 students through mentorships, career development, college prep, tutoring, internships, and family engagement. Thank you for supporting our future leaders!”

– **Jesús Andrade**, Senior Director of School Partnerships & Policy, *Improve Your Tomorrow*

## GARDEN JOY

“This grant from the Sozosei Foundation Community Fund supports Garden Joy’s work to cultivate wellness and community, while providing fresh produce to partner organizations who run food pantries serving children and adults experiencing food insecurity in our region. This grant means more produce getting into the homes of families who lack financial resources to purchase fresh produce or are stuck in food deserts with little or no access to healthy fresh foods.”

– **Sarah Darpinian**, Co-Founder and Director, *Garden Joy*





# Stockton Meal Project

The Stockton Meal Project was established in 2021 to help address the disproportionate impacts of the COVID-19 pandemic on food insecure families and the local restaurant community. Recognizing that the impacts of COVID-19 will be long lasting on our community, the Stockton Meal Project is envisioned to continue for years to come. The Project works with locally owned restaurants, many of which are minority owned, to purchase chef prepared meals, which are then distributed by nonprofit partners to families living in underserved communities throughout Stockton. Every \$16.00 donated to the Stockton Meal Project supports an individual in need with a complete nutritious meal.

## By the Numbers (all time)

3,236

total meals served since inception

\$48,176

total paid to restaurants since inception

20

total restaurant partners since inception

16

total minority-owned restaurant partners since inception

## 2022 By the Numbers

15

total restaurant partners

10

minority-owned restaurant partners

\$25,237

paid to restaurants

1,711

meals served

### Nonprofit Partners (all time)

Catholic Charities of the Diocese of Stockton

Child Abuse Prevention Council of San Joaquin

City of Stockton Office of Violence Prevention

Community Partnership for Families of San Joaquin

Improve Your Tomorrow

Mims Corner

Oasis City Center

PREVAIL (formerly Women's Center-Youth & Family Services)

Reinvent South Stockton Coalition

San Joaquin County Family Justice Center

San Joaquin County Office of Education

St. Mary's Dining Room

The Table Community Foundation

The Well

The Organizing and Leadership Academy (TOLA)

Visionary Homebuilders

Western Farmer Workers Association

### Restaurant Partners (all time)

Arroyo's Mexican Café

BellaVista Rooftop & Events

Cast Iron Trading Co.

Delroy's Deli & Catering

Go Falafel Greek Food

Jumpn Tastebuds

La Palma Mexican Cuisine

La Tapatia Market and Catering

Market Tavern

Miguel's Mexican Restaurant

Nanaz Place

Nena's Mexican Cuisine

Octavio's

Port City Sports Bar & Grill

Rainbow Velvet Café

Savoy's Southern Soul

The Black Rabbit

The Well

Uncle Ro's Texicalibam Cuisine

Whirlows

# Nonprofit Spotlights:

## CHILD ABUSE PREVENTION COUNCIL OF SAN JOAQUIN COUNTY



**“Thank you for the generous donation of meals to our families and children. Twenty adults and thirty children benefited from this thoughtful donation; 25 of those individuals being homeless. It was a pleasure delivering the meals to the families and seeing their faces light up with joy. Some of the parents even saved the meal to send it off to school with their child the next day! Again, thank you and San Joaquin Community Foundation for this gracious gesture!”**

**– Isabel Flores**, Program Manager & Family Advocate,  
*Child Abuse Prevention Council of San Joaquin County*

## SAN JOAQUIN COUNTY FAMILY JUSTICE CENTER

**“I just wanted to send a HUGE thank you to Stockton Meal Project and Delroy [Delroy’s Deli & Catering] for the delicious food we were able to serve our clients. The clients were RAVING about how delicious the food was. Delroy brought everything needed. The clients felt so special to get a restaurant meal. It was so awesome to see everyone’s smiles because of how good the food was. Thank you again! We are so blessed to have been able to participate in this.”**

**– Alexis Wilbur**, Program Manager, *San Joaquin County Family Justice Center*

**Help us support local restaurants and families  
reeling from the impacts of the pandemic.**

**Give today at  
[sanjoaquincf.org/stockton-meal-project](https://sanjoaquincf.org/stockton-meal-project)**



# Empowered Minds

Recipients of funds from San Joaquin Community Foundation's scholarship programs, which provide opportunities for local students to pursue their higher educational goals.



**A mind is truly a terrible thing to waste—and an incredibly powerful tool to unlock. We’re working to ensure every child, teen and adult in San Joaquin County has access to a quality education that propels them into trajectory-changing opportunities and community-changing careers.**

## **Our Vision**

**Together, we can build a community where...**

- Every child feels safe, welcomed, and supported at their school
- Every child can read at grade level
- Every student graduates from high school with a clear path forward
- Colleges and Universities partner with the community to ensure all students graduate with a degree or credential of value
- Every adult is able to attain the education they need to change and advance in their careers

## **Our Impact**

**\$99,500**  
in scholarships awarded

**48**  
scholarships awarded

**“I am more than honored to receive this scholarship and I can’t simply convey how thankful I am for this opportunity. With this aid, I will be able to continue and pursue my dream of getting a higher education. The aid was the last bit of help I needed to afford the tuition for my first year of University, which is an immense accomplishment that wouldn’t have been possible without this aid. Once again, I am forever thankful and in debt.”**

**– Rafael Salcedo Prado Jr.,** John & Francesca Vera Community Leadership Scholarship recipient

**Help us change the trajectory of students’ lives through the power of education.**

**Give today at [sanjoaquinconf.org/empoweredminds](https://sanjoaquinconf.org/empoweredminds)**

# Scholarships

## ARTURO VERA ART SCHOLARSHIP



### Elena Pearl Qualls

High School: Cesar Chavez

High School

College: Southern Oregon University

Major: Creative Writing

## BILL POLLARD JR. SCHOLARSHIP

### Tom Jaekel

High School: Tracy High School

College: University of Nevada, Reno

Major: Business with an emphasis on marketing and minor in Sports Management

## JOHN AND FRANCESCA VERA COMMUNITY LEADERSHIP SCHOLARSHIP



### Samantha Gabriela Ramirez

High School: Franklin High

College: UC Los Angeles

Major: Psychology



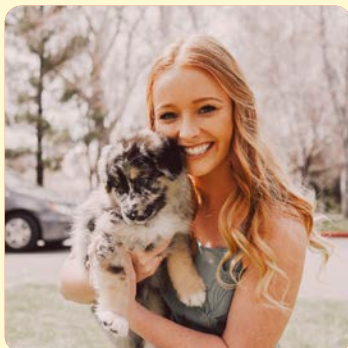
### Carmen Isabella Ochoa

High School: Franklin High

College: University of the Pacific

Major: Chemistry

## ROBERT & CATHERINE LAGORIO SCHOLARSHIP FUND



### Makenna Elyse Koslosky

**High School:** Ripon Christian High  
**College:** Washington State  
University  
**Major:** Doctorate of Veterinary  
Medicine



### Tatum Gogna

**High School:** Tokay High School  
**College:** University of Nevada,  
Reno  
**Major:** Animal/Agriculture  
Science

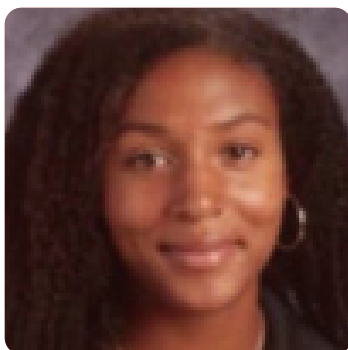
### Catherine Peterson

**High School:** Merrill F. West  
**College:** Montana State  
University  
**Major:** Pre-Veterinary Medicine,  
Animal Science

### Emma Bracco

**High School:** Escalon High  
School  
**College:** California Polytechnic  
State University  
**Major:** Animal Science/ Pre-Vet

## STOCKTON STUDENT ATHLETES SCHOLARSHIP



### Cameron Fields

**High School:** St. Mary's High  
School  
**College:** Harvard University  
**Major:** Biology/Pre-med



### Lauren Lee Asia

**High School:** Bear Creek High  
School  
**College:** University of San Diego  
**Major:** Finance



## TAYLOR FARMS SCHOLARSHIP



**Hans Jonel Belgira**

**High School:** Merlo Institute of Environmental Technology  
**College:** UC San Diego  
**Major:** Pre-Med Biology



**John Milton Ponce**

**High School:** Edison High School  
**College:** University of the Pacific  
**Major:** Computer Science



**Chloe Aranda**

**High School:** Edison High School  
**College:** California State University Stanislaus  
**Major:** Mathematics



**Jessy Velle Arenas**

**High School:** Edison High School  
**College:** San Joaquin Delta College  
**Major:** Business



**Andrea Gomez Quero**

**High School:** Currently attending San Joaquin Delta College  
**College:** San Joaquin Delta College  
**Major:** Psychology

**SAN JOAQUIN  
SOCIETY FOR  
HUMAN RESOURCES  
MANAGEMENT**



**Cathalina Cordero**

**High School:** Aspire Benjamin  
Holt College Prep Academy  
**College:** UC Davis  
**Major:** Business Administration



**Victor Son**

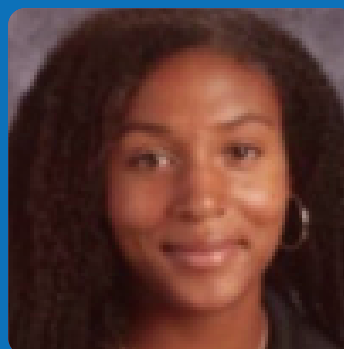
**High School:** Middle College  
High School  
**College:** Stanford University  
**Major:** Business Administration

**WOMEN  
ATHLETICS  
SCHOLARSHIP**



**Julienne Templeman**

**High School:** Jim Elliot Christian  
High School  
**College:** Gannon University  
**Major:** Criminal Justice



**Cameron Fields**

**High School:** St. Mary's High  
School  
**College:** Harvard University  
**Major:** Biology/Pre-med

# The Avi Raina Scholarship

– for students from San Joaquin County



In his short span of life, Avinash Raina “Avi Raina”, made an impact on people that usually takes a lifetime. He was a loving son and had compassion for all. He was an intellectual, a National Merit finalist, a Nationally ranked debater, a passionate Journalist, Editor of his school & college newspaper and salutatorian of his Stagg High School graduating class of 1997.

In college, Avi excelled. From arranging intercollegiate debate tournaments to writing prolifically for Williams Record and working as a sports announcer. At the age of 19, Avi had the privilege of debating with Presidential candidate Michael Dukakis on gun control. In lighter moments, he loved to Rap and indulge in drama. And he loved his city of Stockton and the community. To continue his legacy and passion, the “Avi Raina Scholarship” was established at the Community Foundation of San Joaquin to benefit local High School Seniors.

**To learn more about Avi Raina, please visit:**  
**[avinashrainafoundation.wordpress.com](http://avinashrainafoundation.wordpress.com)**



**AVI RAINA  
SCHOLARSHIP**



**Arshdeep Gill**

**High School:** Stockton Early  
College Academy

**College:** University of the Pacific

**Major:** Computer Science



**Asad Shahid**

**High School:** Mountain House High

**College:** Chabot-Las Positas  
Community College

**Major:** Computer Science



**Jazmine Aliah Barajas**

**High School:** Venture Academy

**College:** San Joaquin Delta College

**Major:** Computer Science



**Raeva H. Pandey**

**High School:** Middle College High

**College:** Cosumnes River College

**Major:** Biochemistry



**Benjamin Gregory Nam  
Plath**

**High School:** Tokay High School

**College:** University of Iowa

**Major:** Actuarial Science/Data  
Science



**Elena Pearl Qualls**

**High School:** Cesar Chavez High School

**College:** Southern Oregon University

**Major:** Creative Writing



**Matthew Silva**

**High School:** Escalon High

**College:** UC Santa Barbara

**Major:** Film/Cinema



**Cathalina Cordero**

**High School:** Aspire Benjamin  
Holt College Prep Academy

**College:** UC Davis

**Major:** Business Administration



**Maclaira Camper**

**High School:** Ripon Christian High

**College:** Stanford University

**Major:** Human Biology





# Inclusive Economies

Equity Alliance Group Leadership Program trip to the Congressional Black Caucus event in Washington D.C. funded through support from a grant from the Fund to Advance Racial Equity.

**No parent should be faced with the guilt of not being able to provide for their family. No child should have the possibilities for their future determined by where they come from. No person should need to move to find better opportunities. We're working to ensure San Joaquin County is a place where housing is affordable, businesses are thriving, and economic mobility is not just possible, but probable.**

## **Our Vision**

**Together, we can build a community where...**

- Safe, affordable housing is available for residents of all income levels
- Working adults earn a livable wage for their families
- Employees are free from discrimination based on their age, race, ethnicity, gender, sexual orientation, or ability
- Small businesses have the capital, talent, and support they need to succeed
- Innovation fuels economic growth that benefits all
- Neighborhoods are diverse and welcoming to all

**Equity Alliance Group Leadership Program was created to educate and entrench participants executive members in the NAACP into issues while creating opportunities that challenge and engage them to enhance their influence and impact their community. Thank you [San Joaquin Community Foundation] for your support of our program. It has made a difference and provided needed skills and opportunities to learn."**

**– LaJuana Bivens, CEO, Equity Alliance Group, Inc.**

**Help us create a community where economic mobility is not just possible, but probable.**

**Give today at [sanjoaquincf.org/inclusiveeconomies](https://sanjoaquincf.org/inclusiveeconomies)**



# SJ BOOST

The San Joaquin Community Foundation received a \$263,258 Open for Business Fund grant from Wells Fargo in 2021 to collaborate with the African American Chamber of Commerce of San Joaquin as they help address the economic impacts of the COVID-19 pandemic on local minority-owned small businesses through their San Joaquin Businesses Overcoming Obstacles with Support services and Technology (SJ BOOST) program. The program kicked off in October 2021 and concluded in August 2022.

Through the SJ BOOST Program, workshop training, technical assistance, counseling, and support services were provided to local minority business owners. Training workshops were geared to helping entrepreneurs enhance technical skills and operations, business visibility and growth, accessing capital, and general business knowledge. The Chamber was able to enhance program offerings by partnering with San Joaquin County Worknet, Small Business Development Center, Fresno Metro Black Chamber of Commerce, California Black Chamber of Commerce and the Southern California Black Chamber of Commerce.

74% of SJ BOOST businesses that applied for public funded grants received city, county and state grants ranging from \$5,000 - \$59,000.

On July 22, 2022, at the Robert J Cabral Agricultural Center in Stockton, CA - the first SJ BOOST Program Cohort was honored at a special graduation ceremony during the African American Chamber of Commerce's 1st Annual Business Conference on Business Branding, Betting Big and How to Overcome Technical Obstacles. The City of Stockton as well as the State of California District Assemblyperson, Susan Talamantes Eggman office presented Certificates of Recognition to all SJ BOOST Graduates citing the benefits of the SJ BOOST Program.

**Thanks to support from Wells Fargo and other funding partners, the SJ BOOST program will be able to offer the program for another cohort of local small business owners. Thank you!**

## 2022 By the Numbers

38

small businesses served

420

hours of technical assistance provided

100%

of businesses served earn less than \$1M in annual revenue

### Partners



**“At Wells Fargo, our goal is to accelerate economic advancement as a way to build a better future for all. Wells Fargo aims to open up opportunity by bringing our expertise, experience, and extensive resources to addressing key societal challenges. We accomplish this by collaborating with a wide range of local and national nonprofits that align with our funding priorities.”**

– **Kären Woodruff**, Vice President of Community Relations, Social Impact & Sustainability Group, Wells Fargo Northern California



The SJ BOOST Graduating First Cohort

# SJ BOOST Stories of Impact

## PORSHA MAXWELL

Owner of Social Butterfly Effect, LLC opened March 2021  
in downtown Stockton



Porsha has a storefront business, highly focused on customer service to coordinate wedding and special events. Porsha coined the “Butterfly Effect” because butterflies have four stages of metamorphosis or transformation and she uses this concept with every customer to allow each customer to experience the dream or vision of their event, their laugh/smile during the planning process, the visual reality of seeing the final event emerge, the ambiance of being in the moment where the transformation from the idea to the final beautiful

event takes place Porsha is SJ BOOST Graduate and applied for the Dream Fund grant to enhance her business. Porsha says she gained so much knowledge and the Dream Fund will be helping her expand her business with two part-time employees, increase inventory, the ability to attend industry conferences and events to gain new option offerings and to expand her professional network.

## KATIE ROE

Owner of Roe Bookkeeping Service was able to move from retirement  
to becoming a small business owner

For 36 years, Katie Roe was a Budget Officer/Comptroller, Accounting Technician and Bookkeeper. Katie earned her AA and BA degrees in Accounting. After retirement, Katie heard about SJ BOOST and enrolled. Katie states when she started the program, she did not have a business license and did not know how to get one. Through the SJ BOOST program, information was presented, and the cost of the business license was reimbursed. Katie says she learned so much about being a small business owner through the many and varied classes on how to run a successful business and how to obtain grants to sustain her business. Katie was counselled on how to apply for the Dream Fund and through the SJ BOOST technical assistance received a \$5,000 grant to help with startup costs for Roe Bookkeeping Services. Katie says without SJ BOOST, she would not be a new small business owner.



# Partnerships

Shelby Young is presented a check from the Lodi Community Foundation standing on the porch of Lodi House's newest transitional housing property.



# Nonprofit Capacity Building



209Gives is a 24-hour online fundraising campaign that happens in April. 209Gives offers the community an opportunity to engage with local causes through an exciting day of participating in local-driven philanthropy. Being part of 209GIVES allows donors to support local nonprofits as they navigate the challenges of increased demand for services, and the challenges and costs associated with hosting in-person fundraising events. Thanks to the generosity of sponsors, the San Joaquin Community Foundation is able to host and underwrite the cost of the 209Gives event- allowing for every dollar donated to support life-enhancing programs like theatre, music, art programs, libraries and museums...and critical services like food pantries, aid for the homeless and so much more. To learn more, visit [209Gives.org](https://209Gives.org).

## 2022 By the Numbers

\$238,910

raised

656

donors

58

participating nonprofits

## Top-Raising Non Profits

 DELTA SCHOOL CENTER Where Every Kid's Future Matters	 the Y	 Harvest Home ANIMAL SANCTUARY	 SAN JOAQUIN HISTORICAL MUSEUM AT MICKLE CREEK
\$48,000	\$42,994	\$31,520	\$19,825
 LODI BOYS & GIRLS CLUB	 GOT Kids Giving Opportunities To Kids	 EMERGENCY FOOD BANK Nutrition • Education • Health	 LOEL Senior Center
\$14,205	\$11,260	\$6,595	\$6,181
 SECOND HARVEST of the Greater Valley	 TULEBURG PRESS		
\$5,589	\$4,160		

## Thank You to the 209Gives Sponsors

### PRESENTING SPONSORS

The Duffy Family

Brian M. Stocker Fund

Library & Literacy Foundation for San Joaquin County

### PREMIER SPONSORS

Lodi Community Foundation

### SUPPORTING SPONSORS

Oak Valley Community Bank

A.G. Spanos Companies

CB Merchant Services

### FOUNDATION SPONSORS

GEM Mortgage

Port of Stockton

**“We just wanted to say thank you for hosting the 209 Gives Campaign. We appreciate your support not only to the CAPC but the kiddos right here in our community.”**

– **Shauna Buzunis-Jacob**, Development Director, *The Child Abuse Prevention Council*

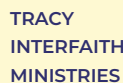
## JUMPSTART

For the second straight year, the Community Foundation has partnered with Sunlight Giving and CB Merchant Services to sponsor six local nonprofit organizations' participation in the JumpStart fund development training program. The program is run virtually by Network for Good and provides nonprofits with the integrated tools, planning, coaching, and technology they need to build their ongoing fundraising capacity.

**"The Community Foundation's investment in us to participate in the Jumpstart program has resulted in nearly \$70,000 in net new fundraising revenue from individual donors. This growth will allow us to provide more meals and serve more families free of charge. Thank you!"**

**– Carrie Grover, Executive Director, Tracy Interfaith Ministries.**

### 2022 Cohort



## NONPROFIT LEADERSHIP CERTIFICATE PROGRAM

The San Joaquin Community Foundation in partnership with the University of the Pacific, Benerd College, developed a four-month-long Nonprofit Leadership Certificate Program designed to support the professional development needs of middle to upper-level management employees working at nonprofits located in San Joaquin County. Thanks to the support of CB Merchant Services and Sunlight Giving professionals, leaders from 13 local nonprofits were able to participate in the program in 2022.

**"The Nonprofit Leadership Certificate Program was an incredible way to jumpstart my professional development. My favorite aspect was learning and sharing alongside other local nonprofit leaders and forming a sense of community and support for each other. The program has been a transformational experience for me, instilling valuable knowledge, and the confidence to lead with vision! I'm incredibly grateful to the San Joaquin Community Foundation for providing this wonderful opportunity that otherwise might have been out of reach."**



**– Megan Eddy, Executive Director, Giving Opportunities to Kids**

### 2022 Cohort



**“Opening an Agency Fund with the community foundation shows donors and supporters that an organization has a long-term investment strategy for its sustainability and future goals. The community foundation offers several products to align with an organization’s short and long-term goals through both endowed and non-endowed funds. We are proud to be an Agency Fundholder and partner with the San Joaquin Community Foundation as we continue to strengthen the lives of children, families, and communities throughout San Joaquin County.”**

– **Kay Ruhstaller**, Chief Executive Officer, *Family Resource Center*

## **Nonprofits, Invest in Your Future**

An Agency Fund is a cost-effective and easy way for nonprofit organizations to build a reliable source of financial support for their good work. The Community Foundation’s economies of scale provide the benefits of a diverse investment portfolio and low investment fees typically only available with large funds. Agency Funds can be used to invest your reserves or establish and build an endowment to support the long-term dreams of your organization.

**Open an Agency Fund today.**





# Lodi Community Foundation



The Lodi Community Foundation (LCF) was established in 2005 to advocate and facilitate charitable giving to create lasting legacies that build a stronger Lodi community. After 16 years as an affiliate of the Sacramento Region Community Foundation, LCF made the decision to become an affiliate of the San Joaquin Community Foundation (SJCF) after years of working closely together on locally focused efforts, such as the annual Community Philanthropy Summit, Jumpstart, and 209Gives.

The affiliate partnership benefits LCF by leveraging SJCF's administrative services and grantmaking expertise to grow LCF's organizational capacity to better support donors and nonprofits in Lodi. The partnership also involves the transfer of more than \$5 million in charitable assets from Sacramento Region Community Foundation to SJCF, enabling LCF's charitable funds to be professionally managed locally.

## Governing Board



**John Ledbetter**  
Chairperson



**Trenton Diehl**  
Vice Chairperson



**MaryAnn Maggio**  
Treasurer



**Daniel Castillo**  
Secretary



**Megan Galarneau**



**Christine Franklin**



**Paula Leary**



**Louis Ponick**



**Sabrina Schneeweis-Coe**



**Corie Stewart**



**Drew Stroud**

## Fund List

### AGENCY FUNDS

Animal Friends  
Connection Humane  
Society Expendable  
Fund

Directions Medical  
Clinic & Pregnancy  
Resource Center  
Endowment

Hospice of San  
Joaquin Endowment  
Fund for the  
Benefit of Lodi Area  
Residents

Hutchins Street  
Square Foundation  
Endowment Fund

Lodi Adopt-A-Child  
Endowment

Lodi Aquatics Center

Lodi Boys & Girls  
Club Bo Katzakian  
Charitable  
Foundation

Lodi Boys & Girls Club  
Endowment

Lodi Community  
Concert Association  
Endowment Fund

Lodi Community  
Foundation  
Endowment Fund

Lodi Community  
Foundation  
Expendable Fund

Lodi House  
Endowment Fund

Lodi House  
Expendable Fund

Lodi Lions Club  
Foundation  
Charitable Fund

Lodi Memorial  
Hospital Foundation-  
Healthy Lodi Fund

Lodi Parks and  
Recreation Fund

Lodi Parks  
Endowment Fund

Lodi Public Library  
Foundation  
Endowment Fund

LOEL Foundation  
Endowment Fund

Salvation Army  
Culinary Program  
Endowment

United Way of San  
Joaquin County  
Endowment Fund

Women's Center of  
SJC-Phoebe Watt  
Endowment

World of Wonders  
Science Museum  
Endowment Fund

### DESIGNATED FUND

Helm & Mary Haas  
Fund

### DONOR ADVISED FUNDS

Joe & Susan  
Maley Fund of the  
Lodi Community  
Foundation

Joyce Clarkson-  
Harmon Endowment  
Fund

Marilyn M. Storey  
Donor Advised Fund

Mike & Judy Harmon  
Donor Advised Fund

Ronald & Elise  
Forbes Donor  
Advised Fund

Sheila Wishek Fund

St. Anne's Teachers  
Endowment

### FIELD OF INTEREST FUND

Lodi Community  
Foundation Field of  
Interest Fund

Sunshine Trail  
Endowment

## 2022 By the Numbers

\$4,709,747

Total Funds Balance

\$153,783

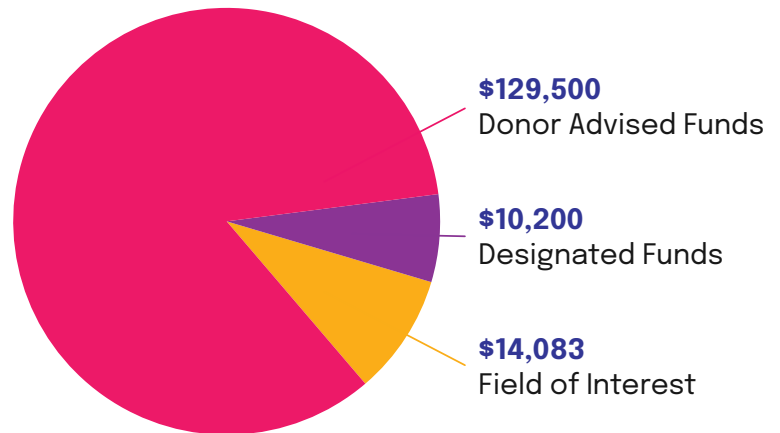
Total Grants Made

35

Total Funds

\$153,783

Total LCF Grants Made



## Philanthropic Partners



Three Valleys  
COMMUNITY  
FOUNDATION  
AMADOR • LIVERMORE • SAN RAMON

**Three Valleys Community Foundation (3VCF)** is a new geographically based community foundation established in 2021. The vision of 3VCF is to enhance the quality of life in the Tri-Valley and greater East Bay area- serving Amador, Livermore, and San Ramon Valleys, an area that encompasses the communities of Alamo, Danville, Dublin, Livermore, Pleasanton, San Ramon and Sunol. 3VCF works with donors and nonprofits to achieve their impact goals through inclusive leadership, thoughtful funding, informed giving and collaborative action. Through a competitive RFP process, 3VCF selected San Joaquin Community Foundation to affiliate with and provide support in the early startup stages of the organization. 3VCF houses 6 unique charitable funds totaling more than \$200,000 in assets. Learn more at [3vcf.org](https://3vcf.org).

## Fund List

### AGENCY FUNDS

Three Valleys Community Foundation

### DONOR ADVISED FUNDS

Hamilton Endowment

Beyer Family Fund

Gary and Nancy Harrington Charitable Fund

Impact Diablo Valley Grant Fund

Margaret Liang and Zhi Zhou Family Fund

Project HOPE (Helping Others with Philanthropy and Education)

Sutton Family Make a Difference Fund

The H-T Family Fund

### FIELD OF INTEREST FUNDS

Sunol Relief and Recovery Fund

Pleasanton Weekly Holiday Fund

We Are Pleasanton

City of Dublin Fallen Officers Fund

Youth Mental Health Outreach Initiative

Give, Grant and Grow Green Fund

### FISCAL SPONSORSHIP FUND

Danville Area Chamber of Commerce Fund

Stories from Pleasanton's Past: Powering the Future

Impact Diablo Valley Support Fund

Livermore Valley Chamber of Commerce

# Pillar Society

The San Joaquin Community Foundation listens to the needs of our residents, inspires generosity, and creates a bridge between those who have time and money to give and those closest to the challenges. Our work would not be possible without our donors, in particular our Pillar Society members whose sustained generosity will be the mainstay of our organization for years to come.

## GOLD

**Pat & Cheryl Patmon**

**The James Irvine Foundation**

**Brian M. Stocker Fund**

## SILVER

**Greg & Noreen Basso**

**David McCray**

## BRONZE

**Peter Ragsdale**

**Linda & Larry Philipp**

**Duane Isetti**

**Teresa & Frank Mandella**

**Ted & Stefanie Leland**

**Robert & Janet Kavanaugh**

**Bank of Stockton**

**Rosalio & Ana Zapien Family**

**James & Colleen Stewart**

**Scott Beattie**

**CB Merchant Services**

**Sue & Don Shalvey**

**Christopher & Lynn Stocker**

**Dan & Mary Bava**

**Amy Shin**

**Mary Elizabeth Eberhardt**

# Fund List

## DONOR ADVISED FUNDS

Ambassadors of Peace DAF

Anti-Human Trafficking Fund

Beattie Family Charitable Fund

Bill Pollard Jr. Scholarship Fund

Building Dreams Donor Advised Fund

CB Merchant Services Charitable Fund

Charles Gordon Patmon Jr. and Dorothy Norris Perpetual Memorial Fund

Chispita Fund

Don & Sue Shalvey Family Fund

Economic Innovation Fund

FinDec Cares Foundation

Future Innovators Fund

Grewal Family Donor Advised Fund

James E & Colleen Dawson Stewart Family Fund

Joan C. Beattie Memorial Fund

John R. and Francesca Vera Family Fund

Johnson Family Fund

Kavanaugh Family Fund

Kenneth and Margaret De Jong Memorial Fund at Ripon Community Fund

Kevin & Julie Dougherty Family Fund

Lawrence and Linda Philipp Family Fund

Liguri Nel Mondo Charitable Fund

Live 209

Lorna L. Boothroyd Fund

Love Ripon Fund

Loy Funamura Family Donor Advised Fund

Lubensky Cope Family Donor Advised Fund

Lynne Davis Charitable Fund

Michael P. Duffy Family Fund

MoreHeart Fund

New Joaquin

Nishka Yudnich Charitable Fund

Oprandy Tirone Family Fund

Paul and Irene Perkins Family Fund

Petrack Family Fund

Robert & Becki Brown Family Charitable Fund

Sandra Mazzuola Donor Advised Fund

Shryne Community Fund

Stockton Animal Shelter

Stockton Education Fund

Stockton Sunrise Rotary Fund

Ted and Stefanie Leland Family Fund

The Louis and Audrey Shoneff Charitable Fund

The Shores Family Fund

The TSH Fund

Vallenari Family Fund

Yusuf A. Bargoma Fund for the Arts

## AGENCY FUND

Alpha Psi Foundation Agency Fund

Animal Protection League

ARC San Joaquin

Art Expressions

Aspire Public Schools Fund

Assistance League of Stockton Fund

Children's Museum of Stockton Agency Fund



Community Partnership for Families of San Joaquin Agency Fund	McHenry House Tracy Family Shelter Agency Fund	Stockton Unified School District 1852 Foundation
Compassion for Animals Fund	Nirali Legacy Society Fund	The Foundation for Strong Families and Strong Community
Delta College Foundation Agency Fund	Pathways Community Hub Fund of St. Joseph's Medical Center	TLC Foundation for Homeless Children
Delta Humane Society SPCA Fund	Pixie Woods Agency	Tracy Interfaith Fund
Delta Sculling Center Fund	San Joaquin County Child Abuse Prevention Council Agency Fund	Tracy Learning Center
Emergency Food Bank of Stockton Agency Fund	San Joaquin County Office of Education Educational Foundation Fund	West Side Pioneers
Family Resource and Referral Center Agency Fund	San Joaquin County Sheriff's Foundation	PREVAIL (formerly the Women's Center of San Joaquin County)
Filipino American National Historical Society Museum Agency Fund	San Joaquin General Hospital Foundation	YMCA of San Joaquin County
First Tee of San Joaquin Agency Fund	San Joaquin Medical Society Scholarship & Loan Fund	YMI #5
Friends Outside Agency Fund	St. Mary's Dining Room Agency Fund	<b>AGENCY ENDOWED</b>
Hearts of Harvest Agency Fund	Stockton Athletic Hall of Fame Agency Fund	Boys and Girls Club of Tracy Endowment
Housing Authority of San Joaquin Scholarship Foundation	Stockton Athletic Hall of Fame Building Fund	Grand Foundation Agency Endowed Fund
Junior League of San Joaquin County Fund	Stockton Athletic Hall of Fame Jester Fund	Hospice of San Joaquin Agency Endowed Fund
Kiwanis Club of Stockton	Stockton Athletic Hall of Fame O'Keefe Scholarship Fund	Library and Literacy Foundation of San Joaquin Agency Endowed Fund
Library and Literacy Foundation of San Joaquin Agency Fund	Stockton Athletic Hall of Fame Scholarship Fund	LOEL Senior Center Endowed Fund
Linda & Keena Turner Family Fund	Stockton Beautiful	Pixie Woods Agency Endowed Fund
Lodi Community Art Center Fund	Stockton Civic Theatre	SAIL
	Stockton Shelter for the Homeless Agency Fund	SJ County Child Abuse Prevention Council Endowment
		<b>DESIGNATED FUNDS</b>

City of Tracy Community Fund	Borra Family Scholarship Fund
Community Philanthropy Summit	Ernest and Victoria Gribaudo Family Scholarship Fund
FIELD OF INTEREST FUNDS	
Brian Matthew Stocker Charitable Fund	John and Francesca Vera Community Leadership Scholarship
Community Carbon Research Fund	San Joaquin Society for Human Resource Management
Community Grant Fund	Stockton Student Athletes Scholarship Fund
Community Health Fund	Taylor Farms Pacific Educational Scholarship
Community Impact Fund	The David Cheng Memorial Lacrosse Scholarship
Leadership Stockton Alumni Association Community Improvement Fund	The Robert and Catherine Lagorio Scholarship Fund
Ripon Community Fund	Women Athletes Scholarship Fund
San Joaquin Emergency Response Fund	World Changer Scholarship
Sozosei Foundation Community Fund	UNRESTRICTED
RESTRICTED GRANTS	
Leveraging Public Dollars Fund	209GIVES
Ripon Community Emergency Fund	
Stockton Education Fund	
SCHOLARSHIP	
Arturo Vera Art Scholarship	
Associazione Liguri nel Mondo Academic Scholarship	
Avi Raina Scholarship	

**Together, we can create a San Joaquin County where there are no barriers to bright futures; where every person's past, identity, and neighborhood are assets, not obstacles, to the future they aspire to create.**

## **THANK YOU**

To our Donors, Fund Holders, Board Members, Committee Members, Pillar Society Members, Partners and Grantees: thank you for your commitment to making this vision a reality.

## **JOIN US**

6731 Herndon Place  
Stockton, CA 95219

209.943.2375

209.593.2333

**[sanjoaquincf.org](http://sanjoaquincf.org)**

